



Announcement Summary

Entity name

MARQUEE RESOURCES LIMITED

Date of this announcement

Monday December 06, 2021

The +securities the subject of this notification are:

☒ Other

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Unlisted Options exercise price \$0.12, expiry 30 Nov 2022	22,500,000	06/12/2021

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

MARQUEE RESOURCES LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

94616200312

1.3 ASX issuer code

MQR

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

6/12/2021



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

☒ Other

Please specify

Please refer to Appendix 3B dated 5 November 2021 also

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☒ does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

New +securities**ASX +security code**

New class - code to be confirmed

+Security description

Unlisted Options exercise price \$0.12, expiry 30 Nov 2022

+Security type

Options

ISIN code**Date the +securities the subject of this notification were issued**

6/12/2021

Will all the +securities issued in this class rank equally in all respects from their issue date?

☒ Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

☒ No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

<https://www.asx.com.au/asxpdf/20211116/pdf/4530t00n268qc0.pdf>

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.12000000

Expiry date

30/11/2022

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

Description

If exercised will convert into MQR shares (total 22,500,000)

Any other information the entity wishes to provide about the +securities the subject of this notification

Refer to Appendix 3B also dated 5 November 2021



Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

Appendix 3B was completed and lodged 5 November 2021

Issue details

Number of +securities

22,500,000

Were the +securities issued for a cash consideration?

☒ No

Please describe the consideration being provided for the +securities

18,750,000 unlisted options free attaching (1 for 2) for Convertible Loan participants.
3,750,000 unlisted options to the Lead Manager

Purpose of the issue

To pay for services rendered

Additional Details

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
MQR : ORDINARY FULLY PAID	164,360,102

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
MQRAF : OPTION EXPIRING 30-JUN-2023 EX \$0.16	1,000,000
MQRAE : OPTION EXPIRING 30-JUN-2023 EX 8C	35,000,000
New class - code to be confirmed : Unlisted Options exercise price \$0.12, expiry 30 Nov 2022	22,500,000



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

☒ No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

☒ Yes

5.2a Date of meeting or proposed meeting to approve the issue under listing rule 7.1

30/11/2021