



## Announcement Summary

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**Entity name**

AVZ MINERALS LIMITED

**Announcement Type**

New announcement

**Date of this announcement**

Monday December 06, 2021

**The +securities to be quoted are:**

+Securities issued, transferred or re-classified as a result of options being exercised or other +convertible securities being converted

**Total number of +securities to be quoted**

ASX +security code	Security description	Number of +securities to be quoted	Issue date
AVZ	ORDINARY FULLY PAID	13,450,400	30/11/2021

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

AVZ MINERALS LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ABN

### Registration number

81125176703

### 1.3 ASX issuer code

AVZ

### 1.4 The announcement is

New announcement

### 1.5 Date of this announcement

6/12/2021



## Part 2 - Type of Issue

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### **2.1 The +securities to be quoted are:**

+Securities issued, transferred or re-classified as a result of options being exercised or other +convertible securities being converted

### **2.2 The +securities to be quoted are:**

Additional +securities in a class that is already quoted on ASX ("existing class")



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

### Existing +securities converting into additional +securities in an existing class

#### FROM (Existing Class)

##### ASX +security code and description

AVZAA : PERFORMANCE RIGHTS

#### TO (Existing Class)

##### ASX +security code and description

AVZ : ORDINARY FULLY PAID

**Please state the number of options that were exercised or other +convertible securities that were converted**

13,450,400

**The first date the options were exercised or other +convertible securities were converted**

30/11/2021

**The last date the options were exercised or other +convertible securities were converted**

30/11/2021

**Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?**

No

**The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:**

An issue of new +securities

**The underlying securities being received by the holder are:**

Intended to be, but are not yet, quoted by ASX

**Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?**

Yes

**Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?**

Yes

**Provide details of the KMP or +associates who are exercising options or converting convertible securities**

Name of KMP	Name of registered holder	Number of options being exercised or other +convertible securities being converted
Nigel Ferguson	Ridgeback Holdings Pty Ltd <The Ferguson Family Trust>	2,202,000
Rhett Brans	Rhett Brans	1,101,000
Graeme Johnston	Graeme Johnston	1,468,000
Peter Huljich	African Resources Consulting Pty Ltd	1,101,000



John Clarke	John Clarke	2,202,000
Jan de Jager	Jan de Jager	917,500
Benjamin Cohen	Benjamin Cohen	1,256,900
Michael Hughes	Michael Hughes	367,000

**Issue date**

30/11/2021

**Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?**

Yes

Issue details

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**Number of +securities to be quoted**

13,450,400

**Are the +securities being issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

Nil

**Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted**

0.565000

**Any other information the entity wishes to provide about the +securities to be quoted**

Conversion of vested Performance Rights into ordinary shares

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Part 4 - Issued capital following quotation

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Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
AVZ : ORDINARY FULLY PAID	3,231,623,080

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
AVZAE : OPTION EXPIRING 08-APR-2022 EX 6C	76,666,668
AVZAA : PERFORMANCE RIGHTS	83,274,600