

06 December 2021

Cleansing Statement

Advanced materials company, First Graphene Limited ("**FGR**" or "**the Company**") (ASX: FGR) advises that it has approved and issued 200,000 Shares (ASX Code: FGR) on the 6th of December 2021 to US marketing consultant Global Discovery Group, Inc. pursuant to the Company's capacity under Listing Rule 7.1 as part-payment for services provided to the Company (Remuneration Shares).

The issues of these Shares do not require shareholder approval.

An Appendix 2A in this regard follows this announcement.

The Company gives notice pursuant to section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Corporations Act**) that:

1. the Company issued the securities without disclosure under Part 6D.2 of the Corporations Act; and
2. as at the date of this notice, the Company has complied with:
 - the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - section 674 of the Corporations Act; and

as at the date of this notice, there is no information to be disclosed which is excluded information (as defined in section 708A(7) of the Corporations Act) that is reasonable for investors and their professional advisers to expect to find in a disclosure document.

ASX ANNOUNCEMENT



Investors

Aditya Asthana

Company Secretary

First Graphene Limited

aditya.asthana@firstgraphene.net

+ 61 1300 660 448

Media

Luke Derbyshire

Managing Director

Spoke Corporate

luke@spokecorporate.com

+ 61 488 66 42 46

About First Graphene Ltd (ASX: FGR)

First Graphene Ltd. is the leading supplier of high-performing, graphene products. The company has a robust manufacturing platform based upon captive supply of high-purity raw materials and an established 100 tonne/year graphene production capacity. Commercial applications are now being progressed in composites, elastomers, fire retardancy, construction and energy storage.

First Graphene Ltd. is publicly listed in Australia (ASX:FGR) and has a primary manufacturing base in Henderson, near Perth, WA. The company is incorporated in the UK as First Graphene (UK) Ltd. and is a Tier 1 partner at the Graphene Engineering and Innovation Centre (GEIC), Manchester, UK.

PureGRAPH® Range of Products

PureGRAPH® graphene powders and **PureGRAPH® AQUA** pastes with lateral platelet sizes of 50µm, 20µm, 10µm and 5µm, as well as **PureGRAPH® MB-LDPE 20-30** and **PureGRAPH® MB-EVA** masterbatches for thermoplastics, and **PureGRAPH® MB-EVA Bitumen** masterbatch, are available in tonnage volumes. The products are high performing additives, characterised by their high quality and ease of use.

First Graphene Limited

ABN 50 007 870 760

1 Sepia Close

Henderson WA 6166

T: +61 1300 660 448

E: info@firstgraphene.net

W: firstgraphene.net

Directors:

Warwick Grigor

Dr Andy Goodwin

Michael Quinert

Michael Bell

Trading Symbols

Australia: FGR

Frankfurt: FSE:M11

USA OTCQB: FGPHF

With authority of the board, this announcement has been authorised for release by Aditya Asthana, Chief Financial Officer and Company Secretary.