



Announcement Summary

Entity name

DIGITALX LIMITED

Date of this announcement

Monday December 06, 2021

The +securities the subject of this notification are:

☒ Other

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
DCCAG	OPTION EXPIRING 30-JUN-2024 EX 10C	2,500,000	06/12/2021

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

DIGITALX LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

59009575035

1.3 ASX issuer code

DCC

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

6/12/2021



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

☒ Other

Please specify

Options issued to a Director under an agreement.

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☒ has an existing ASX security code ("existing class")



Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Additional +securities in an existing class

ASX +security code and description

DCCAG : OPTION EXPIRING 30-JUN-2024 EX 10C

Date the +securities the subject of this notification were issued

6/12/2021

Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class

☒ Yes

Any other information the entity wishes to provide about the +securities the subject of this notification

Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

Options issued to a Director under an agreement and shareholder approval obtained under Listing Rule 10.11 at the Annual General Meeting held 25 November 2021.



Issue details

Number of +securities

2,500,000

Were the +securities issued for a cash consideration?

☒ No

Please describe the consideration being provided for the +securities

To provide a performance linked incentive component in the remuneration package of a Director

Purpose of the issue

Other

Additional Details

To provide a performance linked incentive component in the remuneration package of a Director



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
DCC : ORDINARY FULLY PAID	742,444,039

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
DCCAG : OPTION EXPIRING 30-JUN-2024 EX 10C	5,000,000
DCCAD : OPTION EXPIRING 10-DEC-2023 EX 22C	2,000,000
DCCAE : OPTION EXPIRING 10-DEC-2023 EX 25C	3,000,000
DCCAF : OPTION EXPIRING 10-DEC-2023 EX 30C	4,000,000
DCCAW : OPTION EXPIRING 09-SEP-2023 EX 5C	10,000,000
DCCAX : OPTION EXPIRING 18-DEC-2024 EX \$0.12	1,000,000
DCCAY : WARRANT EXPIRING 09-MAR-2024 EX \$0.10	48,981,582
DCCAZ : WARRANT EXPIRING 09-MAR-2024 EX \$0.1125	6,857,421



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

☒ No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

☒ No

5.2b Are any of the +securities being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?

☒ No

5.2c Are any of the +securities being issued without +security holder approval using the entity's additional 10% placement capacity under listing rule 7.1A (if applicable)?

☒ No