

*This announcement contains inside information*

## **88 Energy Limited**

### **Cleansing Notice**

The Directors of the Company provide a notice for the purposes of section 708A(5)(e) of the Corporations Act 2001.

The Company has today issued 407,650,000 fully paid ordinary shares as part of a pre-payment for services associated with the Merlin-2 well at a deemed issue price of A\$0.026 per Share.

The Shares above were issued under the Company's 15% Placement Capacity under Listing Rule 7.1. The Shares are part of a class of securities quoted on ASX and may be subject to a subsequent offer for sale.

The Company issued the Shares above without a disclosure document to investors under Part 6D.2 of the Corporations Act.

The Company, as at the date of this notice, has complied with:

- (a) the provisions of Chapter 2M of the Corporations Act; and
- (b) section 674 of the Corporations Act.

There is no excluded information, as defined in sections 708A(7) and 708A(8) of the Corporations Act, as at the date of this notice. An Appendix 2A in respect of the above securities was released on 6 December 2021.

Yours faithfully

Ashley Gilbert  
Managing Director  
88 Energy Ltd

***This announcement has been authorised by the Board.***

***Media and Investor Relations:***

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