

6 December 2021

Cleansing Notice Under Section 708A of the Corporations Act

Matrix Composites & Engineering Ltd (ASX: MCE, "Matrix" or the "Company") today issued 15,348,214 fully paid ordinary shares (**Shares**) to existing and new institutional and sophisticated investors under tranche one of the placement announced on Monday, 29 November 2021 as set out in the Appendix 2A released today.

This notice is being given under section 708A(5)(e) of the Corporations Act 2001 (Act), and the Company advises that:

- (a) the Shares were issued without disclosure to investors under Part 6D.2 of the Act;
- (b) as at the date of this notice, the Company has complied with:
 - (i) the provisions of Chapter 2M of the Act as they apply to the Company; and
 - (ii) section 674 of the Act; and
- (c) as at the date of this notice, there is no information that is "excluded information" within the meaning of sections 708A(7) and 708A(8) of the Act, which is required to be disclosed by the Company under section 708A(6)(e) of the Act.

This announcement was authorised for release by the Managing Director and CEO of Matrix.

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For further information, please contact:

Investors

Aaron Begley Chief Executive Officer Ph: +61 8 9412 1200

Email: <u>aaron.begley@matrixengineered.com</u>

Brendan Cocks Chief Financial Officer Ph: +61 8 9412 1200

Email: <u>brendan.cocks@matrixengineered.com</u>

Media

Adrian Rauso FTI Consulting Ph: +61 8 9321 8533

Email: adrian.rauso@fticonsulting.com

About Matrix Composites & Engineering

Matrix Composites & Engineering specialises in the design, engineering, and manufacture of composite and advanced material technology solutions for the oil and gas, civil and infrastructure, resources, defence, and transportation industries. With more than 20 years' experience, Matrix has gained a reputation as an industry leader and has become a major exporter of Australian goods and services with customers located all over the world. From its award-winning head office in Australia and offices in the United States, and a global network, Matrix is uniquely positioned to deliver complete turnkey solutions offerings with localised customer support.

More information can be found at www.matrixengineered.com.