

SWICK MINING SERVICES

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7 December 2021

Dear Shareholder

ADDENDUM TO GENERAL MEETING OF SHAREHOLDERS – DEMERGER OF OREXPLORE BUSINESS

Swick Mining Services Ltd (**Swick** or **the Company**) advises that in relation to the Notice of General Meeting dated 22 November 2021 (**Notice**), in respect of the general meeting to be held at Aloft Perth at 27 Rowe Avenue, Rivervale, Western Australia on Wednesday, 22 December 2021 at 10.00 am (WST), the Directors have determined to amend and supplement the information contained in the Explanatory Memorandum provided to Shareholders in relation to the matters set out in the addendum to the Notice (**Addendum**).

The numbering used in the Addendum is a continuation of the numbering used in the Notice and the Explanatory Memorandum. Unless otherwise defined in the Addendum, the defined terms used in the Addendum are as defined in the Notice.

In accordance with recent amendments to the Corporations Act, the Company will not be despatching physical copies of the Addendum. Instead, the Addendum will be made available to Shareholders electronically and can be viewed and downloaded as follows:

- on the Company's web-site at: <https://swickmining.com/investor-relations/asx-announcements/>
- a copy of the Addendum was released to the Company's ASX market announcements page on 7 December 2021. Refer ASX web-site at www.asx.com.au.

The Addendum should be read in its entirety. If Shareholders are in doubt as to how they should vote, they should seek advice from their suitably qualified professional advisors prior to voting. Should you wish to discuss the matters set out in the Addendum, please do not hesitate to contact the Company on +61 8 9277 8800.

Proxy forms

The Company confirms that there have been no changes to the Proxy Form previously despatched to Shareholders. Shareholders are advised that:

- If you have already completed and returned the Proxy Form which was provided with the original Notice of Meeting and you wish to change your vote, you must complete and return a new Proxy Form. Please contact the Company if you require a new Proxy Form.
- If you have already completed and returned the Proxy Form which was annexed to the original Notice of Meeting and you do not wish to change your vote, you do not need to take any action as the earlier submitted Proxy Form will be accepted by the Company unless you submit a new Proxy Form.

If you have not yet completed and returned a Proxy Form and you wish to vote on the Resolutions in the Notice of Meeting, please complete and return the Proxy Form.

The Board of Directors look forward to your participation at the Meeting and thank you for your continued support.

Yours faithfully



Andrew Simpson
Chairman

This announcement has been authorised for release by the Board.