

Barton Awarded South Australia Landing Pad Grant **Up to \$80,000 funding to establish new South Australia head office**

HIGHLIGHTS

- **South Australia Landing Pad (SALP) grant by Department for Trade & Investment**
- **12 months' funding up to \$80,000 to establish new Adelaide head office**

Barton Gold Holdings Limited (ASX: **BGD**) (**Barton** or the **Company**) is pleased to announce that the Company has been awarded a South Australia Landing Pad (**SALP**) grant by the Government of South Australia and Department for Trade and Investment.

The grant will provide Barton up to \$80,000 in total funding support over a 12 month period for the establishment of a new South Australia based head office.

Under the terms of the SALP program, Barton will be reimbursed:

- a) up to \$40,000 (exclusive of GST) for eligible office lease expenses; and
- b) up to \$40,000 (exclusive of GST) for eligible business development and creative agency services.

Barton intends to establish its new head office in Adelaide during early 2022.

Commenting on the SALP grant award, Managing Director Alexander Scanlon said:

"We couldn't be more grateful to the Marshall Government, the Department for Energy and Mining, the Department for Trade and Investment, and the State of South Australia for their comprehensive and substantial support of Barton's mission to create South Australia's largest primary gold producer."

"Our commitment to, and vision for, South Australia is substantial and unique amongst our peers. We intend to lead the development of a new gold industry in the State, and we are incredibly fortunate to have such extensive Government support in the pursuit of our mutual long-term development objectives."

"This funding will greatly assist us to accelerate the establishment of Barton's new head office in Adelaide, which will serve as the new base of operations for all project management and exploration programs."

Authorised by the Managing Director of Barton Gold Holdings Limited.

For further information, please contact:

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About Barton Gold

Barton Gold is an ASX listed Australian gold exploration company with **a total attributable ~1.1Moz Au JORC (2012) Mineral Resources endowment** (28.68Mt @ 1.2 g/t Au), a pipeline of advanced exploration projects and brownfield mines, and **100% ownership of the only regional gold mill** in the central Gawler Craton of South Australia.*

Tarcoola Gold Project

- Existing brownfield open pit mine within trucking distance of Barton's processing plant
- Significant mineral extensions
- Under-explored asset with untapped scale potential

Tunkillia Gold Project

- **965koz Au Mineral Resources (26.1Mt @ 1.15 g/t Au)***
- Host structure extends 7km north and 7km south
- District-scale structures with advanced satellite targets

Infrastructure

- 650ktpa CIP process plant, 240 person village, workshop, labs and airstrip
- Tarcoola ~40 person lodging to support mine operations
- Tunkillia camp to support dedicated project team



Competent Persons Statement & Previously Reported Information

The information in this announcement that relates to the historic Exploration Results and Mineral Resources as listed in the table below is based on, and fairly represents, information and supporting documentation prepared by the Competent Person whose name appears in the same row, who is an independent consultant to the Company and is a Member or Fellow of the Australasian Institute of Mining and Metallurgy (AusIMM), Australian Institute of Geoscientists (AIG) or a Recognised Professional Organisation (RPO). Each person named in the table below has sufficient experience which is relevant to the style of mineralisation and types of deposits under consideration and to the activity which he has undertaken to qualify as a Competent Person as defined in the JORC Code 2012.

| Activity | Competent Person | Membership | Status |
|---|---------------------|--------------|-----------------|
| Tarcoola Mineral Resource | Dr Andrew Fowler | AusIMM | Member |
| Tarcoola Exploration Results | Mr Colin Skidmore | AIG | Member |
| Tunkillia Exploration Results | Mr Colin Skidmore | AIG | Member |
| Tunkillia Mineral Resource | Dr Andrew Fowler | AusIMM | Member |
| Challenger Mineral Resource | Mr Dale Sims | AusIMM / AIG | Fellow / Member |
| Western Gawler Craton JV Mineral Resource | Mr Richard Maddocks | AusIMM | Fellow |

The information relating to historic Exploration Results and Mineral Resources in this announcement is extracted from the Company's Prospectus dated 14 May 2021 or as otherwise noted in this announcement, available from the Company's website at www.bartongold.com.au or on the ASX website www.asx.com.au. The Company confirms that it is not aware of any new information or data that materially affects the Exploration Results and Mineral Resource information included in previous announcements and, in the case of estimates of Mineral Resources, that all material assumptions and technical parameters underpinning the estimates in the Prospectus continue to apply and have not materially changed. The Company confirms that the form and context in which the applicable Competent Persons' findings are presented have not been materially modified from the previous announcements.

Cautionary Statement Regarding Forward-Looking Information

This document may contain forward-looking statements. Forward-looking statements are often, but not always, identified by the use of words such as "seek", "anticipate", "believe", "plan", "expect", "target" and "intend" and statements than an event or result "may", "will", "should", "would", "could", or "might" occur or be achieved and other similar expressions. Forward-looking information is subject to business, legal and economic risks and uncertainties and other factors that could cause actual results to differ materially from those contained in forward-looking statements. Such factors include, among other things, risks relating to property interests, the global economic climate, commodity prices, sovereign and legal risks, and environmental risks. Forward-looking statements are based upon estimates and opinions at the date the statements are made. Barton undertakes no obligation to update these forward-looking statements for events or circumstances that occur subsequent to such dates or to update or keep current any of the information contained herein. Any estimates or projections as to events that may occur in the future (including projections of revenue, expense, net income and performance) are based upon the best judgment of Barton from information available as of the date of this document. There is no guarantee that any of these estimates or projections will be achieved. Actual results will vary from the projections and such variations may be material. Nothing contained herein is, or shall be relied upon as, a promise or representation as to the past or future. Any reliance placed by the reader on this document, or on any forward-looking statement contained in or referred to in this document will be solely at the readers own risk, and readers are cautioned not to place undue reliance on forward-looking statements due to the inherent uncertainty thereof.

* Refer to Barton Prospectus dated 14 May 2021 and ASX announcement 14 October 2021.