



Announcement Summary

Entity name

HELIX RESOURCES LIMITED

Date of this announcement

Tuesday December 07, 2021

The +securities the subject of this notification are:☒ Other**Total number of +securities to be issued/transferred**

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	non-executive director options	2,400,000	06/12/2021
New class - code to be confirmed	non-executive director options	2,400,000	06/12/2021
New class - code to be confirmed	non-executive director options	2,400,000	06/12/2021

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

HELIX RESOURCES LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

009138738

1.3 ASX issuer code

HLX

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

7/12/2021



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

☒ Other

Please specify

unquoted non-executive director incentive options

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☒ does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

New +securities**ASX +security code**

New class - code to be confirmed

+Security description

non-executive director options

+Security type

Options

ISIN code**Date the +securities the subject of this notification were issued**

6/12/2021

Will all the +securities issued in this class rank equally in all respects from their issue date?☒ Yes**Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?**☒ Yes**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**<https://www.asx.com.au/asx/statistics/displayAnnouncement.do?display=pdf&idsId=02438410>

Resolution 7

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.03600000

Expiry date

6/12/2024

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

Description

Ordinary Shares

Any other information the entity wishes to provide about the +securities the subject of this notification

Refer to Resolution 7 of the 2021 Notice of Annual General Meeting for full details.

Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to



the market in an Appendix 3B

Issue was subject to shareholder approval

Issue details

Number of +securities

2,400,000

Were the +securities issued for a cash consideration?

☒ No

Please describe the consideration being provided for the +securities

Issued as incentive

Purpose of the issue

Other

Additional Details

Issued as incentive

New +securities

ASX +security code

New class - code to be confirmed

+Security description

non-executive director options

+Security type

Options

ISIN code

Date the +securities the subject of this notification were issued

6/12/2021

Will all the +securities issued in this class rank equally in all respects from their issue date?

☒ Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

☒ Yes

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

<https://www.asx.com.au/asx/statistics/displayAnnouncement.do?display=pdf&idsId=02438410>

Resolution 7



Options Details

+Security currency	Exercise price	Expiry date
AUD - Australian Dollar	AUD 0.06300000	6/12/2024

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

Description

Ordinary Shares

Any other information the entity wishes to provide about the +securities the subject of this notification

Refer to Resolution 7 of the 2021 Notice of Annual General Meeting for full details.

Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

Issue was subject to shareholder approval

Issue details

Number of +securities

2,400,000

Were the +securities issued for a cash consideration?☒ No**Please describe the consideration being provided for the +securities**

Issued as incentive

Purpose of the issue

Other

Additional Details

Issued as incentive

New +securities**ASX +security code**

New class - code to be confirmed

+Security description

non-executive director options

**+Security type****ISIN code**

Options

Date the +securities the subject of this notification were issued

6/12/2021

Will all the +securities issued in this class rank equally in all respects from their issue date?☒ Yes**Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?**☒ Yes**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**<https://www.asx.com.au/asx/statistics/displayAnnouncement.do?display=pdf&idsId=02438410>

Resolution 7

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.08100000

Expiry date

6/12/2024

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

Description

Ordinary Shares

Any other information the entity wishes to provide about the +securities the subject of this notification

Refer to Resolution 7 of the 2021 Notice of Annual General Meeting for full details.

Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

Issue was subject to shareholder approval



Issue details

Number of +securities

2,400,000

Were the +securities issued for a cash consideration?

☒ No

Please describe the consideration being provided for the +securities

Issued as incentive

Purpose of the issue

Other

Additional Details

Issued as incentive

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
HLX : ORDINARY FULLY PAID	1,258,479,250

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
HLXAE : OPTION EXPIRING 10-DEC-2021 EX \$0.065	12,000,000
HLXAI : PERFORMANCE OPTIONS	12,541,667
HLXAK : PERFORMANCE RIGHTS	17,700,000
HLXAJ : OPTION EXPIRING 26-MAY-2024 EX \$0.054	10,000,000
HLXAH : OPTION EXPIRING 23-FEB-2024 EX \$0.02	8,000,000
New class - code to be confirmed : non-executive director options	2,400,000
New class - code to be confirmed : non-executive director options	2,400,000
New class - code to be confirmed : non-executive director options	2,400,000



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

☒ Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

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