

ASX Announcement | 7 December 2021

OpenLearning to hold investor webinar followed by Q&A session

Sydney, Australia, 7 December 2021: Global lifelong learning platform **OpenLearning Limited** ('OpenLearning' or 'the Company') (ASX: OLL) advises that it will hold an investor webinar via Zoom on 14th December at 11:30am Australian Eastern Standard Time.

In the webinar, OpenLearning Group CEO & Managing Director Adam Brimo will provide an update on OpenLearning's operations and discuss the recently announced non-renounceable rights issue and strategic investment by Alchemy Tribridge Sapphire Pty Ltd, an investment group comprised of principals experienced in driving outsized returns in technology businesses.

The webinar is expected to run for approximately 45 minutes.

The presentation will be followed by a Q&A session. Investors are encouraged to send their questions to investors@openlearning.com. They can also submit questions during the Company's presentation via the chat function.

Investor webinar details

When: 14th December 2021 at 11:30am AEST

Topic: OpenLearning Update and recent investment

Please click the link below to join the webinar:

https://us02web.zoom.us/webinar/register/WN_Maak3_1KRUAZPTSKhNiqTg

Ends

Authorised by:

Adam Brimo

Group CEO & Managing Director

Stay up to date with OpenLearning news as it happens:

Visit the Investor section of the OpenLearning website at: <https://solutions.openlearning.com/investor-home/>. There you can download the Company's Prospectus and see recent ASX Announcements and press coverage.

In addition to signing up for OpenLearning news directly from the Company, we also encourage shareholders to register to receive electronic communications from our share registry, Automic. To sign up for e-communications from Automic, please visit <https://www.automicgroup.com.au/>.

Thanks for your ongoing support. We look forward to sharing OpenLearning news with you.

For further information, please contact:**Company****Justyn Stedwell**

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OpenLearning Limited is a software as a service company that provides a scalable online learning platform to education providers and a global marketplace of world-class courses for learners of all levels.

OpenLearning's platform enables the delivery of project-based, social learning to encourage interaction among users and foster a community of collaborative learners. The Company's unique service provides a complete learning environment for all types of online education - from short courses through to micro-credentials and online degrees.

With more than 3 million learners worldwide across over thousands of courses provided by 196 education providers, OpenLearning is at the forefront of a new wave of online education delivery.

To learn more, please visit: <https://solutions.openlearning.com/>