



Announcement Summary

Entity name

HEALTH HOUSE INTERNATIONAL LIMITED

Announcement Type

New announcement

Date of this announcement

Tuesday December 07, 2021

The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
HHI	ORDINARY FULLY PAID	899,999	07/12/2021

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

HEALTH HOUSE INTERNATIONAL LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

149197651

1.3 ASX issuer code

HHI

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

7/12/2021



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time

02-Dec-2021 14:52

Announcement Title

New - Proposed issue of securities - HHI

Selected Appendix 3B to submit quotation request

A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

☒ No

Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

HHI : ORDINARY FULLY PAID

Issue date

7/12/2021

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held
		For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over	1	100.00 %



Issue details

Number of +securities to be quoted

666,666

Are the +securities being issued for a cash consideration?☒ No**Please describe the consideration being provided for the +securities****Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted**

0.076000

Any other information the entity wishes to provide about the +securities to be quoted**ASX +security code and description**

HHI : ORDINARY FULLY PAID

Issue date

7/12/2021

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held
		For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over	1	100.00 %



Issue details

Number of +securities to be quoted

233,333

Are the +securities being issued for a cash consideration?

☒ No

Please describe the consideration being provided for the +securities

Final consideration under the terms of asset purchase agreement entered into with Gees Pharmacy

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.076000

Any other information the entity wishes to provide about the +securities to be quoted

**Part 4 - Issued capital following quotation**

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
HHI : ORDINARY FULLY PAID	65,798,928

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
HHIAI : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	5,000,000
HHIAH : CLASS C PERFORMANCE SHARES RESTRICTED	12,300,000
HHIAD : ORDINARY FULLY PAID RESTRICTED	5,562,900
HHIAE : ORDINARY FULLY PAID RESTRICTED	12,887,100
HHIAF : CLASS A PERFORMANCE SHARES RESTRICTED	12,300,000
HHIAG : CLASS B PERFORMANCE SHARES RESTRICTED	12,300,000
HHIAA : ORDINARY FULLY PAID RESTRICTED	24,007,838
HHIAB : ORDINARY FULLY PAID RESTRICTED	69,967,855