



## Announcement Summary

---

**Entity name**

NANOLLOSE LIMITED

**Date of this announcement**

Tuesday December 07, 2021

**The +securities the subject of this notification are:**

☒ Other

**Total number of +securities to be issued/transferred**

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Unlisted Options	1,000,000	07/12/2021

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

---

### 1.1 Name of entity

NANOLLOSE LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

### 1.2 Registered number type

ABN

### Registration number

13601676377

### 1.3 ASX issuer code

NC6

### 1.4 The announcement is

☒ New announcement

### 1.5 Date of this announcement

7/12/2021



## Part 2 - Issue details

---

### 2.1 The +securities the subject of this notification are:

☒ Other

#### Please specify

Issue of Director Options following receipt of shareholder approval on 26 November 2021.

### 2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☒ does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

**New +securities****ASX +security code**

New class - code to be confirmed

**+Security description**

Unlisted Options

**+Security type**

Options

**ISIN code****Date the +securities the subject of this notification were issued**

7/12/2021

**Will all the +securities issued in this class rank equally in all respects from their issue date?**☒ Yes**Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?**☒ No**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**[https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02439093-6A1057316?access\\_token=83ff96335c2d45a094df02a206a39ff4](https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02439093-6A1057316?access_token=83ff96335c2d45a094df02a206a39ff4)

## Options Details

**+Security currency**

AUD - Australian Dollar

**Exercise price**

AUD 0.14700000

**Expiry date**

7/12/2024

**Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option**

Other

**Description**

One Fully Paid Ordinary Share.

**Any other information the entity wishes to provide about the +securities the subject of this notification**

500,000 Options were issued to Mr Terence Walsh, and 500,000 Options were issued to Mr Winton Willesee, as contemplated in Resolutions 4 and 5 of the Notice of Annual General Meeting released on ASX on 21 October 2021.

**Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to**



**the market in an Appendix 3B**

The Company released an Appendix 3B in respect of the Options on 21 October 2021.

Issue details

---

**Number of +securities**

1,000,000

**Were the +securities issued for a cash consideration?**

☒ No

**Please describe the consideration being provided for the +securities**

The securities were issued as part of the Directors' remuneration packages. Refer to the Black & Scholes valuation in the Notice of Annual General Meeting released on 21 October 2021.

**Purpose of the issue**

To pay for services rendered

**Additional Details**

Please refer to Resolutions 4 and 5 of the Notice of Meeting released on the ASX 21 October 2021.

Part 4 - +Securities on issue

---

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:  
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

**4.1 Quoted +Securities (Total number of each +class of +securities quoted)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
NC6 : ORDINARY FULLY PAID	148,886,368
NC6OA : OPTION EXPIRING 05-JUL-2024	22,268,635

**4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
NC6AJ : OPTION EXPIRING 31-MAY-2023 EX \$0.1	800,000
NC6AL : OPTION EXPIRING 31-OCT-2023 EX \$0.08	500,000
NC6AM : CLASS D PERFORMANCE RIGHTS	2,000,000
NC6AN : OPTION EXPIRING 20-APR-2024 EX \$0.10	1,000,000
NC6AO : SERIES I OPTIONS EXPIRING 15-SEP-2024 EX \$0.15	1,000,000
New class - code to be confirmed : Unlisted Options	1,000,000



Part 5 - Other Listing Rule requirements

---

**5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?**

☒ Yes

**5.1a Select the number of the applicable exception in Listing Rule 7.2**

14