

# **Announcement Summary**

# **Entity name**

NEUROSCIENTIFIC BIOPHARMACEUTICALS LTD

#### Date of this announcement

Wednesday December 08, 2021

The +securities the subject of this notification are: 
⊗ Other

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Unlisted options with exercise price of \$0.50 and expiry 7/12/2024	3,000,000	07/12/2021

Refer to next page for full details of the announcement



#### Part 1 - Entity and announcement details

# 1.1 Name of entity

NEUROSCIENTIFIC BIOPHARMACEUTICALS LTD

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

#### 1.2 Registered number type

Registration number

ABN

13102832995

#### 1.3 ASX issuer code

NSB

#### 1.4 The announcement is

☑ New announcement

#### 1.5 Date of this announcement

8/12/2021



#### Part 2 - Issue details

# 2.1 The +securities the subject of this notification are:

Other

#### Please specify

Issue of options to Directors as previously announced in Appendix 3B released on 11 October 2021.

# 2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☑ does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

#### New +securities

ASX +security code	+Security description	
New class - code to be confirmed	Unlisted options with exercise price of \$0.50 and expiry	
	7/12/2024	

+Security type ISIN code

Options

Date the +securities the subject of this notification were issued

7/12/2021

Will all the +securities issued in this class rank equally in all respects from their issue date? ❤ Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

☑ No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

Material terms of the options were set out in the Notice of Annual General Meeting announcement lodged with the ASX on 11 October 2021.

#### Options Details

+Security currency	Exercise price	Expiry date
AUD - Australian Dollar	AUD 0.50000000	7/12/2024

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

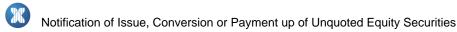
#### Description

One fully paid ordinary share (ASX:NSB)

Any other information the entity wishes to provide about the +securities the subject of this notification

n/a

Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to



# the market in an Appendix 3B

N/A

#### Issue details

#### Number of +securities

3,000,000

Were the +securities issued for a cash consideration?

☑ No

# Please describe the consideration being provided for the +securities

Offered as part of ongoing incentive plan.

# Purpose of the issue

Other

#### **Additional Details**

Offered as part of ongoing incentive plan.



#### Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

#### 4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	+securities on issue
NSB : ORDINARY FULLY PAID	143,471,643

#### 4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
NSBAK : OPTION EXPIRING 15-JAN-2024 EX \$0.40	3,000,000
NSBAJ : OPTION EXPIRING 13-NOV-2022 EX \$0.45	1,600,000
NSBAF : OPTION EXPIRING 17-DEC-2022 EX 30C	3,000,000
NSBAL : OPTION EXPIRING 05-APR-2024 EX \$0.40	1,250,000
NSBAE : PERFORMANCE SHARES	2,100,000
New class - code to be confirmed : Unlisted options with exercise price of \$0.50 and expiry 7/12/2024	3,000,000



#### Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1? ⊗ No

**5.2a** Date of meeting or proposed meeting to approve the issue under listing rule **7.1** 11/11/2021