



Announcement Summary

Entity name
NORONEX LIMITED

Date of this announcement
Thursday December 09, 2021

The +securities the subject of this notification are:
☒ Other

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Unquoted options	2,500,000	09/12/2021
New class - code to be confirmed	Unquoted options	2,000,000	09/12/2021

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

NORONEX LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

83609594005

1.3 ASX issuer code

NRX

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

9/12/2021



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

☒ Other

Please specify

Issue of options the proposed issue of which was announced on 13 May 2021 and 21 September 2021

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☒ does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

New +securities**ASX +security code**

New class - code to be confirmed

+Security description

Unquoted options

+Security type

Options

ISIN code**Date the +securities the subject of this notification were issued**

9/12/2021

Will all the +securities issued in this class rank equally in all respects from their issue date?☒ Yes**Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?**☒ No**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02440889-6A1058075?access_token=83ff96335c2d45a094df02a206a39ff4

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.20000000

Expiry date

9/12/2023

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

NRXAB : ORDINARY FULLY PAID RESTRICTED

Any other information the entity wishes to provide about the +securities the subject of this notification**Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B**

The proposed issue of 2,500,000 options was previously announced to the market in an Appendix 3B dated 21 September 2021.

Issue details

Number of +securities

2,500,000

Were the +securities issued for a cash consideration?☒ Yes**In what currency was the cash consideration being paid?**

AUD - Australian Dollar

What was the issue price per +security?

AUD 0.00001000

Purpose of the issue

To pay for services rendered

Additional Details

Refer to Resolution 12 of the notice of meeting dated 25 October 2021

New +securities**ASX +security code**

New class - code to be confirmed

+Security description

Unquoted options

+Security type

Options

ISIN code**Date the +securities the subject of this notification were issued**

9/12/2021

Will all the +securities issued in this class rank equally in all respects from their issue date?☒ Yes**Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?**☒ No**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**

https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02440889-6A1058075?access_token=8.3ff96335c2d45a094df02a206a39ff4



Options Details

+Security currency	Exercise price	Expiry date
AUD - Australian Dollar	AUD 0.15000000	4/11/2023

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

NRXAB : ORDINARY FULLY PAID RESTRICTED

Any other information the entity wishes to provide about the +securities the subject of this notification

Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

The proposed issue of options was announced in the announcement dated 13 May 2021 titled "Appointment of Executive Director". The announcement can be accessed at: https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02374312-6A1032837?access_token=83ff96335c2d45a094df02a206a39ff4

Issue details

Number of +securities

2,000,000

Were the +securities issued for a cash consideration?

☒ No

Please describe the consideration being provided for the +securities

Nil

Purpose of the issue

Other

Additional Details

Performance linked incentives. Refer to Resolution 13 of the notice of meeting dated 25 October 2021

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
NRX : ORDINARY FULLY PAID	168,043,117

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
NRXAB : ORDINARY FULLY PAID RESTRICTED	21,443,226
NRXAD : OPTION EXPIRING 29-OCT-2022 RESTRICTED	4,500,000
NRXAE : OPTION EXPIRING 04-NOV-2022 RESTRICTED	6,000,000
NRXAF : OPTION EXPIRING 29-OCT-2023 RESTRICTED	4,500,000
NRXAG : OPTION EXPIRING 04-NOV-2023 RESTRICTED	6,000,000
NRXAH : OPTION EXPIRING 04-NOV-2023 EX \$0.15	3,000,000
New class - code to be confirmed : Unquoted options	2,500,000
New class - code to be confirmed : Unquoted options	2,000,000



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

☒ Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

17