



Announcement Summary

Entity name

NEW ZEALAND COASTAL SEAFOODS LIMITED

Date of this announcement

Thursday December 09, 2021

The +securities the subject of this notification are:

☒ Other

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
NZSAS	OPTION EXPIRING VAR DATES RESTRICTED EX VAR PRICES	6,000,000	09/12/2021
New class - code to be confirmed	Options	5,000,000	09/12/2021

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

NEW ZEALAND COASTAL SEAFOODS LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

16124251396

1.3 ASX issuer code

NZS

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

9/12/2021



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

☒ Other

Please specify

Issue of Director Options.

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☒ has an existing ASX security code ("existing class")

☒ does not have an existing ASX security code ("new class")



Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Additional +securities in an existing class

ASX +security code and description

NZSAS : OPTION EXPIRING VAR DATES RESTRICTED EX VAR PRICES

Date the +securities the subject of this notification were issued

9/12/2021

Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class

☒ Yes

Any other information the entity wishes to provide about the +securities the subject of this notification

Please note the 6,000,000 Options to be issued have an exercise price of \$0.06 and an expiry date of 5 February 2023, and have been issued into an existing class of Unlisted Options with the same terms under the NZSAS security code.

Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

Issue of Director Options following Shareholder approval obtained on 25 November 2021.

The Company released appendices 3B in respect of the Options the subject of this 3G on 27 January 2021 and 5 February 2021.



Issue details

Number of +securities

6,000,000

Were the +securities issued for a cash consideration?

☒ No

Please describe the consideration being provided for the +securities

Please refer to Resolutions 6 and 7 of the Notice of Meeting released on the ASX on 27 October 2021.

Purpose of the issue

Other

Additional Details



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

New +securities**ASX +security code****+Security description****+Security type****ISIN code****Date the +securities the subject of this notification were issued****Will all the +securities issued in this class rank equally in all respects from their issue date?**☒ Yes**Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?**☒ No**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**

Options Details

+Security currency**Exercise price****Expiry date****Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option****Description****Any other information the entity wishes to provide about the +securities the subject of this notification**



Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

Issue of Director Options following Shareholder approval obtained on 25 November 2021.

The Company released appendices 3B in respect of the Options the subject of this 3G on 27 January 2021 and 5 February 2021.

Issue details

Number of +securities

5,000,000

Were the +securities issued for a cash consideration?

☒ No

Please describe the consideration being provided for the +securities

Please refer to Resolutions 6 and 7 of the Notice of Meeting released on the ASX on 27 October 2021.

Purpose of the issue

Other

Additional Details

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
NZS : ORDINARY FULLY PAID	827,005,031
NZSOA : OPTION EXPIRING 25-JUL-2022	134,585,426

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
NZSAA : PERFORMANCE RIGHTS	31,500,000
NZSAV : OPTION EXPIRING 30-JUN-2023 EX 2C	5,833,333
NZSAW : OPTION EXPIRING 30-JUN-2023 EX 4C	11,666,667
NZSAS : OPTION EXPIRING VAR DATES RESTRICTED EX VAR PRICES	136,000,002
NZSAX : OPTION EXPIRING 30-JUN-2024 EX \$0.02	1,650,000
NZSAZ : PERFORMANCE RIGHTS	2,000,000
NZSAY : OPTION EXPIRING 30-JUN-2024 EX \$0.04	3,350,000
New class - code to be confirmed : Options	5,000,000



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

☒ Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

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