



10 DECEMBER 2021

ASX/MEDIA RELEASE

CONSOLIDATION OF SHARE CAPITAL AND DESPATCH OF HOLDING STATEMENTS

Bardoc Gold Limited (**ASX: BDC**) (**Bardoc or the Company**) advises that following approval by shareholders at the Annual General Meeting held on 30th November 2021 it has completed the consolidation of its share capital on six (6) for one (1) basis.

The Company's post consolidation capital structure is:

Quoted Securities	Number
BDC - Fully Paid Ordinary Shares	289,457,288
Unquoted Securities	Number
BDCAB Options expiring 11 September 2022 exercisable at \$1.20	499,998
BDCAH Options expiring 27 September 2022 exercisable at \$0.72	1,000,000
BDCAG Performance Rights	7,524,987

The unlisted securities on issue have been equally consolidated on a six (6) for one (1) basis and in accordance with the ASX Listing Rules the relevant exercise or milestone prices have been increased by a factor of six (6).

The remainder of the Consolidation timetable, as previously advised remains unchanged. Where a fractional entitlement occurred, that fraction has been rounded down to the nearest whole Security.

Holding statements are being despatched today to all Shareholders, Option holders and Performance Right holders advising of the current holding on a post consolidation basis.

Approved for release by:

Tony Leibowitz
Chairman

For further information contact:

INVESTORS:

Tony Leibowitz **Bardoc Gold Limited**
Telephone: (08) 6215 0090
Email: admin@bardocgold.com.au

MEDIA:

Nicholas Read **Read Corporate**
Telephone: 0419 929 046
Email: info@readcorporate.com.au