



Announcement Summary

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**Entity name**

BUDDY TECHNOLOGIES LTD

**Date of this announcement**

Friday December 10, 2021

**The +securities the subject of this notification are:**

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

**Total number of +securities to be issued/transferred**

| <b>ASX +security code</b> | <b>Security description</b> | <b>Total number of +securities to be issued/transferred</b> | <b>Issue date</b> |
|---------------------------|-----------------------------|---|-------------------|
| BUDAD                     | PERFORMANCE RIGHTS          | 16,607,572  | 07/12/2021        |

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

BUDDY TECHNOLOGIES LTD

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

**1.2 Registered number type**

ABN

**Registration number**

21121184316

**1.3 ASX issuer code**

BUD

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

10/12/2021



Part 2 - Issue details

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**2.1 The +securities the subject of this notification are:**

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

**2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:**

has an existing ASX security code ("existing class")



Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to ASX in an Appendix 3B

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**ASX +security code and description**

BUDAD : PERFORMANCE RIGHTS

**Date the +securities the subject of this notification were issued**

7/12/2021

**Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class**

Yes

**Were any of the +securities issued to +key management personnel (KMP) or an +associate?**

No

**Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms**

Please see Schedule 4 of the Notice of General Meeting dated 22 February 2019 and released to ASX on 22 February 2019 for a summary of the terms of BUDs Employee Incentive Plan is available at <https://www.asx.com.au/asxpdf/20190222/pdf/442vzgb45zrhr4.pdf>

**Any other information the entity wishes to provide about the +securities the subject of this notification**

Issue details

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**Number of +securities**

16,607,572

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## Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

**4.1 Quoted +Securities (Total number of each +class of +securities quoted)**

| <b>ASX +security code and description</b> | <b>Total number of +securities on issue</b> |
|---|---|
| BUD : ORDINARY FULLY PAID                 | 3,458,546,207                               |
| BUDOA : OPTION EXPIRING 30-JUL-2024       | 212,652,132                                 |

**4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)**

| <b>ASX +security code and description</b>               | <b>Total number of +securities on issue</b> |
|---|---|
| BUDAH : CONVERTIBLE NOTES                               | 4,250,000                                   |
| BUDAC : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES | 50,532,765                                  |
| BUDAD : PERFORMANCE RIGHTS                              | 77,068,183                                  |
| BUDAE : OPTION EXPIRING 16-OCT-2021 EX \$0.0324         | 30,000,000                                  |
| BUDAF : WARRANTS  | 50,000,000                                  |



Part 5 - Other Listing Rule requirements

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**5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?**

Yes

**5.1a Select the number of the applicable exception in Listing Rule 7.2**

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