

## CHANGE IN FINANCIAL YEAR END

**Marvel Gold Limited (ASX: MVL)** (**Marvel** or the **Company**) wishes to announce that its board of directors has resolved to change the Company's financial year end from 30 June to 31 December. Previously, the Company's financial year commenced on 1 July and ended on 30 June. The change has been made in order to align the financial year end of the Company with the financial year end of the Company's Mali subsidiaries and companies in which Marvel has a joint venture interest. These companies are unable to change their financial year end due to legislative restrictions in Mali.

The Company has made the change in accordance with section 323D(2A) of the *Corporations Act 2001 (Cth)*. The Board confirms that:

- The Company's previous financial year ended on 30 June 2021;
- The Company will have a six month transitional financial year beginning on 1 July 2021 and ending on 31 December 2021 (**Transitional Financial Year**); and
- Thereafter, the Company will revert to a twelve month financial year, commencing on 1 January 2022 and ending on 31 December 2022.

The change in financial year requires the Company to, in respect of the Transitional Financial Year:

- Lodge an annual report by 31 March 2022; and
- Hold an annual general meeting by 30 May 2022 (**2022 AGM**).

The date of the 2022 AGM is yet to be determined and will be advised to the market in due course.

This announcement has been approved for release by the Company's Managing Director.



**PHIL HOSKINS**  
Managing Director

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## About Marvel Gold

Marvel Gold Limited is an Australian resources company listed on the Australian Securities Exchange under stock code MVL. Marvel is a Mali-focused gold explorer with advanced gold exploration projects and extensive landholdings in South and West Mali.

The Tabakorole Gold Project has a JORC Mineral Resource of **1.025MOz grading 1.2 g/t gold** (see ASX announcement dated 5 October 2021<sup>1</sup>), with strong growth prospects along strike and via near-deposit prospectivity over an extensive landholding in excess of 750km<sup>2</sup>. Tabakorole is held through 100%-owned licences as well as two separate joint ventures, with Oklo Resources Limited (ASX: OKU) (**Oklo JV**), in which the Company holds an 80% interest) and with Altus Strategies plc (**Altus JV**), in which the Company currently holds a 51% interest.

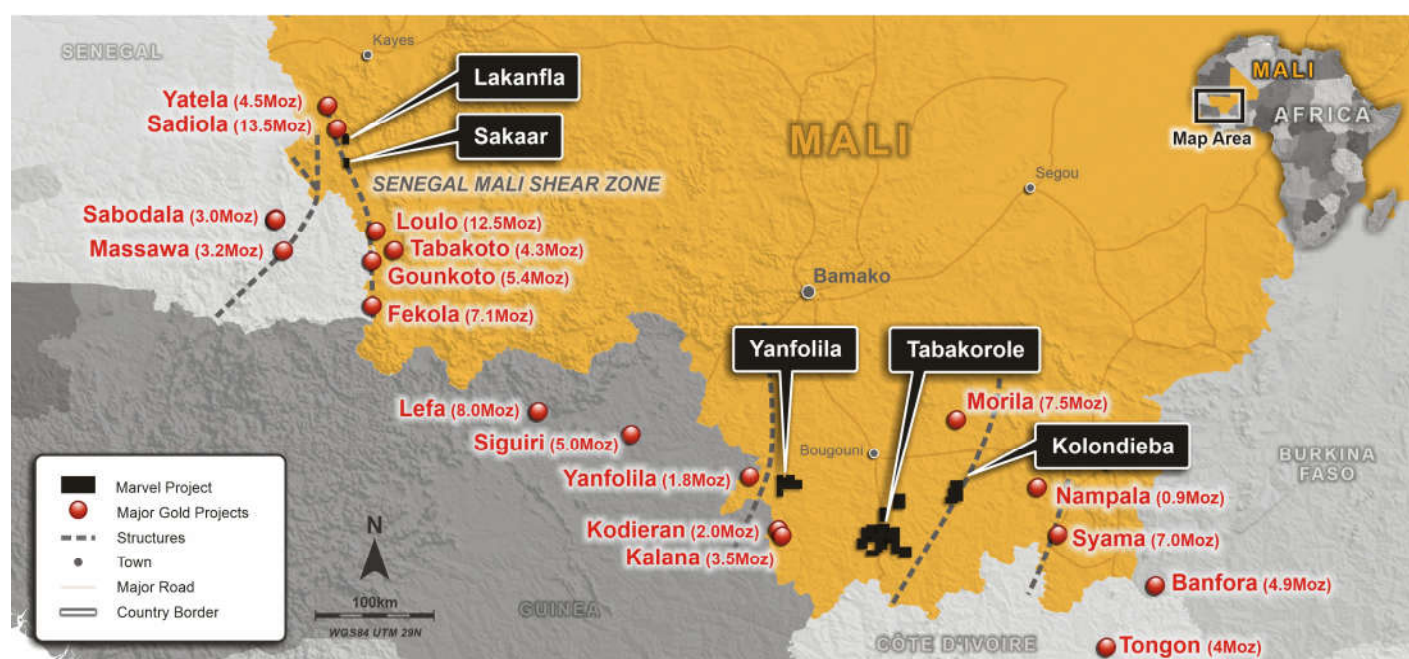
Marvel has an experienced board and management team with specific skills, and extensive experience, in African based exploration, project development and mining.

### Tabakorole Mineral Resource Estimate as at 5 October 2021 (JORC 2012)

	Indicated			Inferred			Total		
	Mt	Au (g/t)	koz (Au)	Mt	Au (g/t)	koz (Au)	Mt	Au (g/t)	koz (Au)
Oxide	1.4	1.2	50	1.3	1.3	55	2.7	1.3	110
Fresh	7.8	1.2	310	16.0	1.2	610	23.8	1.2	915
<b>Total</b>	<b>9.2</b>	<b>1.2</b>	<b>360</b>	<b>17.3</b>	<b>1.2</b>	<b>665</b>	<b>26.5</b>	<b>1.2</b>	<b>1,025</b>

Note: Reported at a cut-off grade of 0.6 g/t Au, differences may occur due to rounding.

## Marvel Gold, Mali Projects Location



<sup>1</sup> The Company confirms that it is not aware of any new information or data that materially affects the information included in the announcement of 5 October 2021 and that all material assumptions and technical parameters underpinning the Mineral Resource in that announcement continue to apply and have not materially changed.