

Announcement Summary

Entity name

MMA OFFSHORE LIMITED

Announcement Type

New announcement

Date of this announcement

Monday December 13, 2021

Details of +securities that have ceased

ASX +security code	Security description		The +securities have ceased due to	Date of cessation
MRMAA	PERFORMANCE RIGHTS	1,320,707	Expiry of option or other convertible security without exercise or conversion	10/12/2021

Refer to next page for full details of the announcement



Part 1 - Announcement Details

1.1 Name of +Entity

MMA OFFSHORE LIMITED

We (the entity named above) provide the following information about our issued capital.

1.2 Registered Number Type

Registration Number

ABN

21083185693

1.3 ASX issuer code

MRM

1.4 The announcement is

☑ New announcement

1.5 Date of this announcement

13/12/2021

Part 2 - Details of +equity securities or +debt securities that have ceased

ASX +Security Code and Description

MRMAA: PERFORMANCE RIGHTS

Unquoted +equity securities that have ceased

Number of securities that have ceased

1,320,707

Reason for cessation

Expiry of option or other convertible security without exercise or conversion

Any other information the entity wishes to notify to ASX about the cessation?

Cancellation of the 1,062,563 Senior Executive Performance Rights 2018 which lapsed on 1 July 2021; and Cancellation of the 258,144 Managing Director Performance Rights 2018 which lapsed on 1 July 2021.

Part 3 - Issued capital following changes

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)

ASX +security code and description

Total number of +securities on issue

MRM: ORDINARY FULLY PAID 359,328,236

3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)

ASX +security code and description

Total number of +securities on issue

MRMAA: PERFORMANCE RIGHTS 13,478,450

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.