

Appendix 3Y

Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/09/01 Amended 01/01/11

Name of entity: Transcendence Technologies Limited
ABN: 57 096 781 716

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Jeremy King
Date of last notice	05/12/2018

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Direct
Nature of indirect interest (including registered holder) Note: Provide details of the circumstances giving rise to the relevant interest.	Bushwood Nominees Pty Ltd (of which Mr King is a Director)
Date of change	13 December 2021
No. of securities held prior to change	<u>Bushwood Nominees Pty Ltd</u> 174,948 fully paid ordinary shares* 500,000 unlisted options (\$0.03; expiry 10 June 2019) 5,100,000 listed options (\$0.05; 11/08/2019) <u>Jeremy Philip King</u> 3,000,000 unlisted options (\$0.032; expiry 5 December 2022) <i>*Post the 2.858 share consolidation completed in October 2021</i>

+ See chapter 19 for defined terms.

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Class	<ol style="list-style-type: none"> 1. Fully Paid Ordinary Shares 2. Unlisted Options (<i>exercisable at \$0.03; expiry 13 December 2025</i>)
Number acquired	<ol style="list-style-type: none"> 1. 2,500,000 2. 4,000,000
Number disposed	<p>500,000 unlisted options (\$0.03; expiry 10 June 2019) (expired)</p> <p>5,100,000 listed options (\$0.05; 11/08/2019) (expired)</p>
Value/Consideration <small>Note: If consideration is non-cash, provide details and estimated valuation</small>	<ol style="list-style-type: none"> 1. \$0.02 per share 2. Nil
No. of securities held after change	<p><u>Bushwood Nominees Pty Ltd</u> 2,674,948 fully paid ordinary shares</p> <p><u>Jeremy Philip King</u> 3,000,000 unlisted options (\$0.032; expiry 5 December 2022)</p> <p>4,000,000 Unlisted Options (<i>exercisable at \$0.03; expiry 13 December 2025</i>)</p>
Nature of change <small>Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back</small>	<ol style="list-style-type: none"> 1. Take up of shares under Public Offer pursuant to the Prospectus lodged with ASX on 21 September 2021. 2. Issue of Director Options as approved at the General Meeting held 12 October 2021

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	
Nature of interest	
Name of registered holder (if issued securities)	

+ See chapter 19 for defined terms.

Date of change	
No. and class of securities to which interest related prior to change <small>Note: Details are only required for a contract in relation to which the interest has changed</small>	
Interest acquired	
Interest disposed	
Value/Consideration <small>Note: If consideration is non-cash, provide details and an estimated valuation</small>	
Interest after change	

Part 3 – ⁺Closed period

Were the interests in the securities or contracts detailed above traded during a ⁺closed period where prior written clearance was required?	No
If so, was prior written clearance provided to allow the trade to proceed during this period?	
If prior written clearance was provided, on what date was this provided?	

⁺ See chapter 19 for defined terms.