



Market Announcement

15 December 2021

RTG Mining Inc. (ASX: RTG) – Trading Halt

Description

The securities of RTG Mining Inc. ('RTG') will be placed in trading halt at the request of RTG, pending it releasing an announcement. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Friday, 17 December 2021 or when the announcement is released to the market.

Issued by

Barbara Lim

Adviser, Listings Compliance (Perth)

15 December 2021

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Via email: tradinghaltspert@asx.com.au

REQUEST FOR TRADING HALT

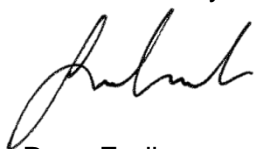
In accordance with ASX Listing Rule 17.1, RTG Mining Inc. ("RTG", "the Company") (**TSX Code: RTG, ASX Code: RTG**) hereby requests a trading halt from the commencement of trading on Wednesday, 15 November 2021 until the earlier of an announcement to the market or the commencement of trading on Friday, 17 December 2021.

In accordance with Listing Rule 17.1, I advise that:

- (a) RTG is seeking the trading halt pending the making of an announcement to the market regarding a proposed capital raising;
- (b) RTG is seeking the trading halt to assist in managing its disclosure obligations in relation to the proposed capital raising and maintaining an orderly market in the trading of RTG's shares and to ensure that trading does not take place in an uninformed market;
- (c) RTG requests the trading halt until the earlier of:
 - (i) RTG making an announcement to the market regarding the proposed capital raising; or
 - (ii) the commencement of trading on Friday, 17 December 2021; and

The Company is not aware of any reason why the trading halt should not be granted or any other information necessary to inform the market about the trading halt.

Yours sincerely



Ryan Eadie
Company Secretary