



Announcement Summary

Entity name

ICETANA LIMITED

Announcement Type

New announcement

Date of this announcement

Wednesday December 15, 2021

The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
ICE	ORDINARY FULLY PAID	33,750,000	15/12/2021

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

ICETANA LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

140449725

1.3 ASX issuer code

ICE

1.4 The announcement is

New announcement

1.5 Date of this announcement

15/12/2021



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
08-Dec-2021 09:39	New - Proposed issue of securities - ICE	<input type="text" value="A placement or other type of issue"/>

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

- (1) The Company will seek shareholder approval to issue up to 16,875,000 unquoted options to subscribers under the Placement on the basis of 1 attaching option for every two shares issued under the Placement.
- (2) The Company will seek shareholder approval to issue up to 5,000,000 unquoted options to Sequoia Corporate Finance Pty Ltd as partial consideration for lead manager services provided to the Company



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

ICE : ORDINARY FULLY PAID

Issue date

15/12/2021

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000	7	1.10 %
100,001 and over	61	98.90 %



Issue details

Number of +securities to be quoted

33,750,000

Are the +securities being issued for a cash consideration?

Yes

In what currency is the cash consideration being paid? What is the issue price per +security?

AUD - Australian Dollar

AUD 0.08000000

Any other information the entity wishes to provide about the +securities to be quoted



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
ICE : ORDINARY FULLY PAID	136,443,125

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
ICEAH : OPTION EXPIRING 31-MAR-2024 EX 25C	13,311,272
ICEAA : ORDINARY FULLY PAID RESTRICTED	34,346,968
ICEAB : PERFORMANCE RIGHTS	1,350,000
ICEAC : CLASS A OPTION EXPIRING 18-DEC-2022 EX 30C	15,000,000
ICEAD : CLASS B OPTION EXPIRING 18-DEC-2024 EX 50C	15,000,000
ICEAE : OPTION EXPIRING 30-NOV-2023 EX 30C	6,615,073
ICEAG : OPTION EXPIRING 18-DEC-2022 EX 30C	5,626,436
ICEAJ : OPTION EXPIRING 02-JUN-2025 EX \$0.25	3,118,870