

16 December 2021

Notification under s 708A(5)(e) of the *Corporations Act 2001* (Cth)

Kalina Power Limited (ASX:KPO) (the Company) advises that it has issued 368,148,153 fully paid ordinary shares (New Shares) in accordance with the Company's ASX announcement of 19 October 2021 by way of a private placement in two tranches. The new shares were issued at \$0.027 per New Share.

This notice is given by the Company under Section 708A(5)(e) of the *Corporations Act 2001* (Cth) (Corporations Act). The Company hereby confirms that:

1. The New Shares were issued without disclosure to investors under Part 6D.2 of the Corporations Act;
2. The Company is providing this notice under section 708A(5)(e) of the Corporations Act.
3. As at the date of this notice, the Company, as a disclosing entity under the Corporations Act, has complied with:
 - (a) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - (b) section 674 of the Corporations Act as it applies to the Company.
4. As at the date of this notice, there is no excluded information of the type referred to in sections 708A(7) or 708A(8) of the Corporations Act, which is required to be disclosed by the Company under.

On behalf of Kalina Power Limited

Kesh Thurairasa
Company Secretary

For further information please contact:

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This announcement was approved and authorised for issue by the Board of Kalina Power Limited