

Form **604**  
Corporations Act  
671B

## Notice of change in interests of substantial holder

To: Company **YOWIE GROUP LTD (ASX:YOW)**  
Name/Scheme:

ABN **98 084 370 669**

### 1. Details of substantial holder<sup>(1)</sup>

| Name                                       | ABN                   |
|--|-----------------------|
| <b>KEYBRIDGE CAPITAL LIMITED (ASX:KBC)</b> | <b>16 088 267 190</b> |

There was a change in the interests of the substantial holders on: 14 December 2021  
The previous notice was given to the company on: 14 December 2021  
The previous notice was dated: 19 March 2021

### 2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate<sup>(2)</sup> had a relevant interest<sup>(3)</sup> in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

| Class of securities   | Previous notice          |                             | Present notice          |                             |
|---|--------------------------|-----------------------------|-------------------------|-----------------------------|
|   | Person's votes           | Voting power <sup>(5)</sup> | Person's votes          | Voting power <sup>(5)</sup> |
| Ordinary Shares   | 59,421,920 <sup>^</sup>  | 27.19%                      | 62,741,055 <sup>^</sup> | 28.71%                      |
| Based on YOW's total issued fully paid ordinary and voting shares | 218,567,901 <sup>1</sup> |                             |                         |                             |

<sup>^</sup> Includes an interest of 2,947,835 shares (2,648,700 in previous notice) held via swap. Interest arises under s608(1)(c) of the Corporations Act via cash settled swaps under a facility provided to Keybridge Capital Limited by Invast Financial Services Pty Ltd under its terms and conditions as set out in its PDS dated 26 October 2018. This is a non-voting interest.

### 3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

| Date of change | Person whose relevant interest changed | Nature of change   | Consideration given in relation to change <sup>(7)</sup> | Class and number of securities affected | Person's votes affected |
|----------------|--|--|--|---|-------------------------|
|                |  |  |  | Ordinary shares                         |                         |
| 10 Dec 21      | Keybridge Capital Limited (KBC)        | On market acquisition                                    | \$67,166.87  | 1,360,000                               | 1,360,000               |
| 14 Dec 21      |  |  | \$82,904.50  | 1,660,000                               | 1,660,000               |
| 13 Dec 21      | Credit Suisse                          | Relevant interest acquired pursuant to section 608(1)(c) | \$4,920.80   | 98,416                                  | 98,416                  |
| 14 Dec 21      | Equities Australia Ltd                 |  | \$10,235.95  | 200,719                                 | 200,719                 |

<sup>1</sup> Refer YOW ASX Announcement dated 28 February 2020, Half Yearly Report and Accounts.

#### 4. Present relevant interests

Particulars of each relevant interest of the substantial holder and its associates in voting securities after the change are as follows:

| Holder of relevant interest | Registered holder of securities      | Person entitled to be registered as holder | Nature of relevant interest <sup>1</sup>   | Class and number of securities | Person's votes    |
|-----------------------------|--------------------------------------|--|--|--------------------------------|-------------------|
|                             |                                      |  |  | Ordinary shares                |                   |
| KBC                         | BNP PARIBAS NOMINEES PTY LTD         | AFML as RE of HHY <sup>2</sup>             | KBC is taken under section 608(3)(a) of the Corporations Act to have a relevant interest in securities in which HHY has a relevant interest by reason of having greater than 20% <sup>3</sup> voting power (ie. unitholding) in HHY. | 26,526,643                     | 26,526,643        |
| KBC                         | KBC                                  | KBC  | Registered and beneficial owner of shares  | 33,266,577                     | 33,266,577        |
| KBC                         | Credit Suisse Equities Australia Ltd | Credit Suisse Equities Australia Ltd       | Relevant interest held pursuant to section 608(3)(c) of the Corporations Act   | 2,947,835                      | 2,947,835*        |
| <b>TOTAL</b>                |                                      |  |  | <b>62,741,055</b>              | <b>62,741,055</b> |

\* Interest arises under s608(1)(c) of the Corporations Act via cash settled swaps under a facility provided to Keybridge Capital Limited by Invast Financial Services Pty Ltd under its terms and conditions as set out in its PDS dated 26 October 2018.

#### 5. Changes in association

The persons who have become associates<sup>(2)</sup> of, ceased to be associates of, or have change the nature of their association<sup>(9)</sup> with, the substantial holder in relation to voting interests in the company or scheme are as follows:

| Name and ACN/ARSN (if applicable) | Nature of association |
|-----------------------------------|-----------------------|
| -                                 | -                     |

#### 6. Addresses

The addresses of persons named in this form are as follows:

| Name  | Address   |
|---|---|
| Keybridge Capital Limited ( <b>KBC</b> )                              | Suite 614, Level 6, 370 St Kilda Road, Melbourne, Victoria 3004 |
| Aurora Funds Management Limited<br>ABN 69 092 626 885 ( <b>AFML</b> ) | Suite 613, Level 6, 370 St Kilda Road, Melbourne, Victoria 3004 |
| HHY Fund<br>ARSN 112 579 129 (ASX: <b>HHY</b> )                       | Suite 613, Level 6, 370 St Kilda Road, Melbourne, Victoria 3004 |
| BNP Paribas Nominees Pty Ltd<br>ABN 54 084 150 023                    | Level 7, 60 Castlereagh Street, Sydney, New South Wales 2000    |

#### Signature



sign here

print name JOHN PATTON

capacity COMPANY SECRETARY

date 15 December 2021

<sup>2</sup> Refer HHY ASX Announcements dated 8 August 2018: Change of Substantial Holder Notice for YOW and 19 February 2018: Change of Substantial Holder Notice for YOW

<sup>3</sup> Refer KBC ASX Announcement dated 19 January 2018: Notice of Change in Interests of Substantial Holder in HHY