



**RESOURCE
BASE**

ASX Announcement

16 December 2021

Results of Annual General Meeting

In accordance with ASX Listing Rule 3.13.2 and Section 251AA of the Corporations Act, Resource Base Limited (**ASX:RBX**) (**Resource Base** or the **Company**) is pleased to provide the results of the resolutions put to members of the Company at the Annual General Meeting, held today 16 December 2021.

-ENDS-

This announcement has been authorised by the Board of Resource Base Limited.

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Resource Base Limited

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Company Directors

Shannon Green **Executive Chairman & CEO**

John Lewis **Non-Executive Director**

Jamie Myers **Non-Executive Director**

Shannon Coates **Company Secretary**

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ANNUAL GENERAL MEETING
Thursday, 16 December, 2021

As required by section 251AA(2) of the Corporations Act 2001 (Commonwealth) the following statistics are provided in respect of each resolution on the agenda.

Resolution Voted on at the meeting			Proxy Votes (as at proxy close)				Total votes cast in the poll (where applicable)			Result
No	Short Description	Strike Y/N/NA	For	Against	Discretionary (open votes)	Abstain	For	Against	Abstain **	
01	ADOPTION OF REMUNERATION REPORT	N	12,907,932 96.05%	453,671 3.38%	76,571 0.57%	57,714	12,984,503 96.62%	453,671 3.38%	57,714	Carried
02	RE-ELECTION OF DIRECTOR - JOHN LEWIS	NA	13,476,746 99.39%	337 0.00%	82,451 0.61%	0	13,559,197 100.00%	337 0.00%	0	Carried
03	ELECTION OF DIRECTOR - PAUL HISSEY	NA	13,474,912 99.39%	337 0.00%	82,451 0.61%	1,834	13,557,363 100.00%	337 0.00%	1,834	Carried
04	ADOPTION OF PERFORMANCE RIGHTS AND OPTION PLAN	NA	13,243,103 99.13%	33,980 0.25%	82,451 0.62%	200,000	13,325,554 99.75%	33,980 0.25%	200,000	Carried
05	APPROVAL FOR THE PROPOSED ACQUISITION OF MITRE HILL	NA	12,727,083 99.36%	0 0.00%	82,451 0.64%	0	12,809,534 100.00%	0 0.00%	0	Carried
06	APPROVAL TO ISSUE SHARES IN CONSIDERATION FOR THE ACQUISITION OF MITRE HILL	NA	12,726,774 99.35%	309 0.00%	82,451 0.64%	0	12,809,225 100.00%	309 0.00%	0	Carried
07	APPROVAL TO ISSUE PERFORMANCE RIGHTS IN CONSIDERATION FOR THE ACQUISITION OF MITRE HILL	NA	12,455,603 98.78%	71,480 0.57%	82,451 0.65%	200,000	12,538,054 99.43%	71,480 0.57%	200,000	Carried
08	APPROVAL TO ISSUE FREE ATTACHING OPTIONS - PLACEMENT	NA	8,879,730 93.33%	33,980 0.36%	600,815 6.31%	300,000	9,480,545 99.64%	33,980 0.36%	300,000	Carried
09	RATIFICATION OF PRIOR ISSUE OF PLACEMENT SHARES	NA	9,498,094 98.79%	33,980 0.35%	82,451 0.86%	200,000	9,580,545 99.65%	33,980 0.35%	200,000	Carried
10	APPROVAL TO ISSUE OPTIONS TO CANDOUR ADVISORY	NA	10,744,730 90.30%	378,980 3.18%	775,815 6.52%	825,000	11,520,545 96.82%	378,980 3.18%	825,000	Carried

** - Note that votes relating to a person who abstains on an item are not counted in determining whether or not the required majority of votes were cast for or against that item

About Resource Base Ltd

Resource Base Ltd (ASX:RBX) is an Australian based mineral exploration company focused on the development of highly prospective exploration projects with demonstrated potential for scalable discoveries.

Black Range Project

The Black Range Project (124km²) in Victoria's premier porphyry and VHMS target district, the Mount Stavelly Volcanic Complex (MSVC) in Western Victoria, captures three fault-bound segments of the MSVC volcanics with a combined strike length of approximately 55 kilometres. The Project includes the advanced Eclipse prospect which is prospective for copper, gold and zinc.

The Mount Stavelly Volcanic Complex is considered an analogue of the Mt Read Volcanics in Tasmania, which is host to a number of world-class VHMS deposits (Rosebery, Hellyer, Que River), the giant Mt Lyell Cu-Au deposit, and the Henty Au deposit.

Numerous other targets, including Anomaly F, Honeysuckle, Anomaly K and Mt Bepcha are associated with MSVC rocks across the tenement but have seen little work to date.

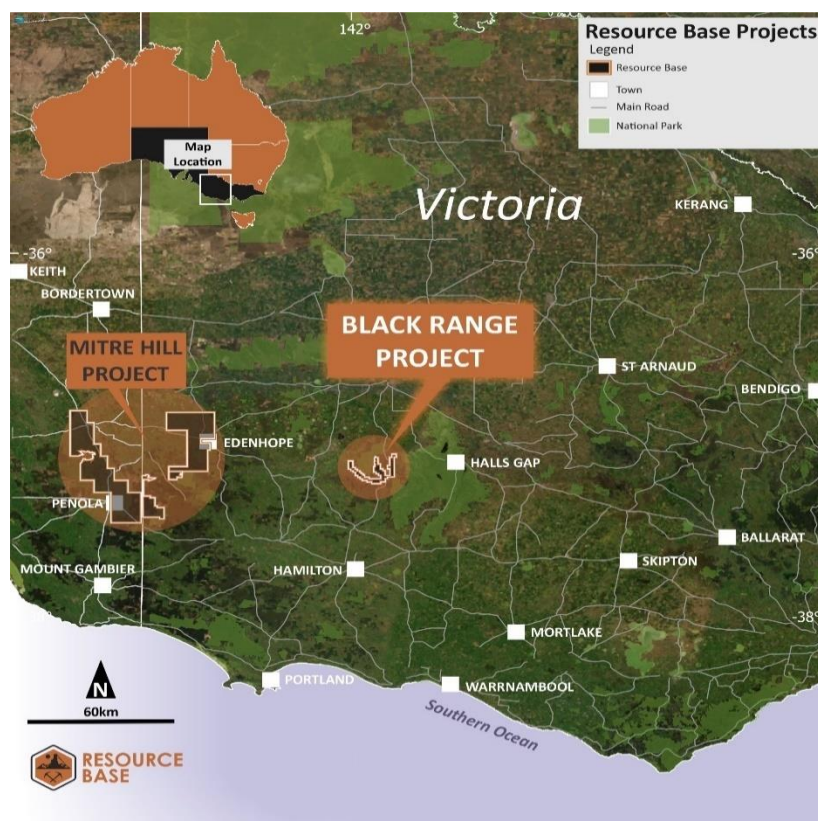
Petrological studies indicate that important VHMS style hydrothermal alteration and is well developed on the Eclipse prospect. Resource Base will utilise systematic geophysics, drilling and geochemical analyses combined with petrological and hyperspectral SWIR alteration mapping to vector towards zones with high mineralisation potential as identified from comparison with known VHMS deposits in the Mt Read Volcanics and around the world.

Mitre Hill Project

On 27 September 2021, the Company announced it had entered a binding term sheet for the acquisition of the Mitre Hill Project (1380km²), which contains five strategic tenement applications over ground located within the Murray Basin across Victoria and South Australia, prospective for ionic clay hosted Rare Earth Element (REE) deposits.

The Applications are located in the Murray Basin on the South Australian and Victorian state Border near the towns of Naracoorte, Penola and Edenhope. The largest and most prospective Application, ELA 2021/00059, runs approximately in a line, covering over 40km of strike length, from the towns of Naracoorte and Penola in South Australia. The main economic target is ionic clay hosted Rare Earth deposits, with possible economic concentrations of Heavy Rare Earths considered strategically important given global supply modelling.

The Applications are located over the transition from the concluding phases of the Loxton - Parilla strandlines to the more broadly spaced Bridgewater formation in South Australia and Victoria. A significant archive of historical exploration data has been acquired by the Company, including drilling results, numerous government studies and minor private exploration.



Forward Looking Statements

Information included in this release constitutes forward-looking statements. Often, but not always, forward looking statements can generally be identified by the use of forward-looking words such as “may”, “will”, “expect”, “intend”, “plan”, “estimate”, “anticipate”, “continue”, and “guidance”, or other similar words and may include, without limitation, statements regarding plans, strategies and objectives of management, anticipated production or construction commencement dates and expected costs or production outputs.

Forward looking statements inherently involve known and unknown risks, uncertainties and other factors that may cause the Company’s actual results, performance, and achievements to differ materially from any future results, performance, or achievements. Relevant factors may include, but are not limited to, changes in commodity prices, foreign exchange fluctuations and general economic conditions, increased costs and demand for production inputs, the speculative nature of exploration and project development, including the risks of obtaining necessary licenses and permits and diminishing quantities or grades of reserves, political and social risks, changes to the regulatory framework within which the company operates or may in the future operate, environmental conditions including extreme weather conditions, recruitment and retention of personnel, industrial relations issues and litigation.

Forward looking statements are based on the Company and its management’s good faith assumptions relating to the financial, market, regulatory and other relevant environments that will exist and affect the Company’s business and operations in the future. The Company does not give any assurance that the assumptions on which forward looking statements are based will prove to be correct, or that the Company’s business or operations will not be affected in any material manner by these or other factors not foreseen or foreseeable by the Company or management or beyond the Company’s control.

Although the Company attempts and has attempted to identify factors that would cause actual actions, events, or results to differ materially from those disclosed in forward looking statements, there may be other factors that could cause actual results, performance, achievements, or events not to be as anticipated, estimated or intended, and many events are beyond the reasonable control of the Company. Accordingly, readers are cautioned not to place undue reliance on forward looking statements. Forward looking statements in these materials speak only at the date of issue. Subject to any continuing obligations under applicable law or any relevant stock exchange listing rules, in providing this information the company does not undertake any obligation to publicly update or revise any of the forward-looking statements or to advise of any change in events, conditions or circumstances on which any such statement is based.

