Market Announcement



17 December 2021

RTG Mining Inc. (ASX: RTG) – Suspension from Quotation

Description

The securities of RTG Mining Inc. ('RTG') will be suspended from quotation immediately under Listing Rule 17.2, at the request of RTG, pending the release of an announcement regarding a proposed capital raising.

Issued by

Barbara Lim Adviser, Listings Compliance (Perth)



17 December 2021

ASX Limited

Via email: tradinghaltsperth@asx.com.au

REQUEST FOR VOLUNTARY SUSPENSION

Further to the Company's trading halt announced on 15 December 2021, RTG Mining Inc. ("RTG", "the Company") (**TSX Code: RTG, ASX Code: RTG**) hereby requests a voluntary suspension from the commencement of trading on Friday, 17 December 2021 until the earlier of an announcement to the market or the commencement of trading on Tuesday, 21 December 2021.

In accordance with Listing Rule 17.2, the Company provides the following information in relation to this request:

- (a) RTG is seeking the voluntary suspension pending the making of an announcement to the market regarding a proposed capital raising;
- (b) RTG is seeking the voluntary suspension to assist in managing its disclosure obligations in relation to the proposed capital raising and maintaining an orderly market in the trading of RTG's shares and to ensure that trading does not take place in an uninformed market;
- (c) RTG requests the voluntary suspension until the earlier of:
 - (i) RTG making an announcement to the market regarding the proposed capital raising; or
 - (ii) the commencement of trading on Tuesday, 21 December 2021; and

The Company is not aware of any reason why the voluntary suspension should not be granted or any other information necessary to inform the market about the voluntary suspension.

Yours sincerley

Ryan Eadie Company Secretary