



## Cancellation Summary

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**Entity name**

PARINGA RESOURCES LIMITED

**Security on which the reorganisation was to be applicable**

PNL

ORDINARY FULLY PAID

PNLAC

OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

**Announcement Type**

Cancellation of previous announcement

**Date of this announcement**

17/12/2021

**Reason for the cancellation**

Revised timetable

Refer to below for full details of the announcement

Announcement Details

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Part 1 - Entity and announcement details

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**1.1 Name of +Entity**

PARINGA RESOURCES LIMITED

**1.2 Registered Number Type**

ABN

**Registration Number**

44155933010

**1.3 ASX issuer code**

PNL

**1.4 The announcement is**☒ Cancellation of previous announcement**1.4c Reason for cancellation of previous announcement**

Revised timetable

**1.4d Date of previous announcement(s) to this cancellation**

26/10/2021

**1.5 Date of this announcement**

17/12/2021

**1.6 Securities affected by the consolidation or split****ASX +Security Code**

PNL

**ASX +Security Description**

ORDINARY FULLY PAID

PNLAC

OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

Part 2 - Approvals

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**2.1 Are any of the below approvals required for the consolidation or split before business day 0 of the timetable?**

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval



- **Another approval/condition external to the entity required to be given/met before business day 0 of the timetable for the consolidation or split.**

☒ Yes

## 2.2 Approvals

Approval/Condition	Date for determination	Is the date estimated or actual?	Approval received/condition met?
+Security holder approval	10/12/2021	<input checked="" type="checkbox"/> Estimated	

### Comments

## Part 3 - Consolidation or split timetable and details

### 3.1 +Record date

16/12/2021

### 3.2 Date of +security holder meeting

10/12/2021

### 3.2a Effective date of consolidation or split

13/12/2021

### 3.3 Last day for trading in the pre consolidation or split +securities

14/12/2021

### 3.4 Trading in the post consolidation or split +securities commences on a deferred settlement basis.

15/12/2021

### 3.5 Record date

16/12/2021

### 3.6 First day for entity to update its register and to send holding statements to +security holders reflecting the change in the number of +securities they hold.

17/12/2021

### 3.7 Last day for entity to update its register and send holding statements to +security holders reflecting the change in the number of +securities they hold and to notify ASX that this has occurred. (+Issue Date)

23/12/2021

### 3.8 Trading starts on a normal T+2 basis

24/12/2021

### 3.9 First settlement of trades conducted on a +deferred settlement basis and on a normal T+2 basis

30/12/2021

Part 4 - Event type and details

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**4.1 The event is**☒ +Security consolidation**4.1a Consolidation ratio: the +securities will be consolidated on the basis that every**

20

**(pre-consolidation) +securities will be consolidated into**

1

**(post-consolidation) +security (/ies).****4.2 Scrip fraction rounding**

Fractions rounded up to the next whole number

Part 5 - +Securities on issue before and after consolidation or split

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**5.1 +Securities on issue before and after the consolidation or split****ASX +Security Code**

PNL

**ASX +Security Description**

ORDINARY FULLY PAID

**Quoted/unquoted**☒ Quoted**Number on issue pre  
consolidation or split**

632,782,393

**Number on issue post  
consolidation or split**

31,639,120

**Estimate/Actual**☒ Estimated**ASX +Security Code**

PNLAC

**ASX +Security Description**

OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

**Quoted/unquoted**☒ Unquoted**Number on issue pre  
consolidation or split**

42,188,888

**Number on issue post  
consolidation or split**

2,109,444

**Estimate/Actual**☒ Estimated**5.2 Exercise price of options****ASX +Security Code**

PNLAC

**ASX +Security Description**

OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

**Quoted/unquoted**☒ Unquoted**Exercise price pre consolidation or  
split**

AUD 0.00000000

**Exercise price post consolidation or  
split**

AUD 0.00000000



Part 6 - Further information

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**6.1 Further information relating to the consolidation or split**

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