



Announcement Summary

Entity name

WIDE OPEN AGRICULTURE LTD

Announcement Type

New announcement

Date of this announcement

Friday December 17, 2021

The +securities to be quoted are:

☒ +Securities issued, transferred or re-classified as a result of options being exercised or other +convertible securities being converted

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
WOA	ORDINARY FULLY PAID	200,000	17/12/2021

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

WIDE OPEN AGRICULTURE LTD

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

86604913822

1.3 ASX issuer code

WOA

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

17/12/2021



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

☒ +Securities issued, transferred or re-classified as a result of options being exercised or other +convertible securities being converted

2.2 The +securities to be quoted are:

☒ Additional +securities in a class that is already quoted on ASX ("existing class")



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Existing +securities converting into additional +securities in an existing class

FROM (Existing Class)

ASX +security code and description

WOAAE : OPTION EXPIRING 31-DEC-2021 EX 30C

TO (Existing Class)

ASX +security code and description

WOA : ORDINARY FULLY PAID

Please state the number of options that were exercised or other +convertible securities that were converted

200,000

The first date the options were exercised or other +convertible securities were converted

17/12/2021

The last date the options were exercised or other +convertible securities were converted

17/12/2021

Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?

☒ Yes

The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:

☒ An issue of new +securities

The underlying securities being received by the holder are:

☒ Intended to be, but are not yet, quoted by ASX

Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?

☒ No

Issue date

17/12/2021

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

☒ Yes



Issue details

Number of +securities to be quoted

200,000

Are the +securities being issued for a cash consideration?

☒ Yes

In what currency is the cash consideration being paid?

AUD - Australian Dollar

What is the issue price per +security?

AUD 0.30000000

Any other information the entity wishes to provide about the +securities to be quoted

In accordance with the terms of the `piggy back options` issued to brokers and promoters in the IPO, which when exercised at 30 cents results in the issue of one Share and one secondary Option with an exercise price of 50 cents and an expiry date of 31 December 2023. The issue of the secondary options is dealt with in the Appendix 3G lodged today.

**Part 4 - Issued capital following quotation**

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
WOA : ORDINARY FULLY PAID	127,327,181

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
WOAAJ : OPTION EXPIRING 13-APR-2022 EX \$1.125	1,000,000
WOAAF : OPTION EXPIRING 08-JAN-2023 EX 25C	900,000
WOAAK : OPTION EXPIRING 30-NOV-2024 EX \$1.28	3,625,000
WOAAL : OPTION EXPIRING 07-APR-2025 EX \$1.03	2,952,064
WOAAB : ORDINARY FULLY PAID RESTRICTED	14,000,000
WOAAE : OPTION EXPIRING 31-DEC-2021 EX 30C	0
WOAAI : OPTION EXPIRING 31-DEC-2023 EX 50C	2,000,000
WOAAM : OPTION EXPIRING 30-NOV-2025 EX \$1.24	4,736,042
WOAAG : OPTION EXPIRING 30-NOV-2022 EX 20C	1,400,000
WOAAH : OPTION EXPIRING 31-MAR-2023 EX 15C	1,450,000