

Form 603Corporations Act 2001
Section 671B**Notice of initial substantial holder**To Company Name/Scheme Lucapa Diamond CompanyACN/ARSN 111 503 663**1. Details of substantial holder (1)**Name Shadbolt Future Fund (Tottenham) Pty LtdACN/ARSN (if applicable) 600 628 171The holder became a substantial holder on 17/12/2021**2. Details of voting power**

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in on the date the substantial holder became a substantial holder are as follows:

Class of securities (4)	Number of securities	Person's votes (5)	Voting power (6)
ORD	64,000,000	64,000,000	64,000,000

3. Details of relevant interests

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

Holder of relevant interest	Nature of relevant interest (7)	Class and number of securities
PS Super Nominee Pty Ltd atf the Shadbolt Future Fund	Direct	9,934,224
Shadbolt Futue Fund (Tottenham) Pty Ltd	Direct	54,065,776

4. Details of present registered holders

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Class and number of securities
PS Super Nominee Pty Ltd atf the Shadbolt Future Fund	PS Super Nominee Pty Ltd atf the Shadbolt Future Fund	PS Super Nominee Pty Ltd atf the Shadbolt Future Fund	ORD 9,934,224
Shadbolt Futue Fund (Tottenham) Pty Ltd	Shadbolt Futue Fund (Tottenham) Pty Ltd	Shadbolt Futue Fund (Tottenham) Pty Ltd	ORD 54,065,776

5. Consideration

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial holder became a substantial holder is as follows:

Holder of relevant interest	Date of acquisition	Consideration (9)		Class and number of securities
		Cash	Non-cash	
Annexure 1				

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6. Associates

The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
PS Super Nominee Pty Ltd atf the Shadbolt Future Fund ACN 119 779 752	Same director & shareholder

7. Addresses

The addresses of persons named in this form are as follows:

Name	Address
PS Super Nominee Pty Ltd atf the Shadbolt Future Fund	59 Dunheved Circuit St Marys NSW 2760
Shadbolt Futue Fund (Tottenham) Pty Ltd	59 Dunheved Circuit St Marys NSW 2760

Signature

print name **Paul Shadbolt**

capacity **Director**

sign here



date **17/12/2021**

DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 7 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The total number of votes attached to all the voting shares in the company or voting interests in the scheme (if any) that the person or an associate has a relevant interest in.
- (6) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (7) Include details of:
 - (a) any relevant agreement or other circumstances by which the relevant interest was acquired. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
 - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
- (8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown".
- (9) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in

relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.


Annexure 1

Signature

print name **Paul Shadbolt**

capacity **Director**

sign here



date **20 / 12 / 2021**

Transactions

Company: LUCAPA DIAMOND COMPANY LIMITED

As at: 20/12/2021

Class of security: Ordinary Fully Paid

Date of Change	Holder of relevant interest	Nature of Change	Consideration	Number of Securities	Person's Votes Affected
03/08/2021	SHADBOLT FUTURE FUND (TOTTENHAM) PTY LTD	Buy	\$ 0.05	1	1
04/08/2021	SHADBOLT FUTURE FUND (TOTTENHAM) PTY LTD	Buy	\$ 47.78	919	919
06/08/2021	SHADBOLT FUTURE FUND (TOTTENHAM) PTY LTD	Buy	\$ 16,025.29	308,179	308,179
09/08/2021	SHADBOLT FUTURE FUND (TOTTENHAM) PTY LTD	Buy	\$ 39,839.10	766,137	766,137
10/08/2021	SHADBOLT FUTURE FUND (TOTTENHAM) PTY LTD	Buy	\$ 228,561.69	4,234,011	4,234,011
11/08/2021	SHADBOLT FUTURE FUND (TOTTENHAM) PTY LTD	Buy	\$ 191,610.54	3,548,344	3,548,344
19/08/2021	SHADBOLT FUTURE FUND (TOTTENHAM) PTY LTD	Buy	\$ 60,692.60	1,213,852	1,213,852
24/08/2021	SHADBOLT FUTURE FUND (TOTTENHAM) PTY LTD	Buy	\$ 67,736.10	1,354,722	1,354,722
25/08/2021	SHADBOLT FUTURE FUND (TOTTENHAM) PTY LTD	Buy	\$ 18,401.55	368,031	368,031
27/08/2021	SHADBOLT FUTURE FUND (TOTTENHAM) PTY LTD	Buy	\$ 0.75	15	15

09/09/2021	SHADBOLT FUTURE FUND (TOTTENHAM) PTY LTD	Buy	\$ 22,108.55	433,501	433,501
9/09/2021	SHADBOLT FUTURE FUND (TOTTENHAM) PTY LTD	Buy	\$ 169,549.69	3,340,190	3,340,190
10/09/2021	SHADBOLT FUTURE FUND (TOTTENHAM) PTY LTD	Buy	\$ 36,474.79	715,192	715,192
13/09/2021	SHADBOLT FUTURE FUND (TOTTENHAM) PTY LTD	Buy	\$ 4,730.95	94,619	94,619
20/09/2021	SHADBOLT FUTURE FUND (TOTTENHAM) PTY LTD	Buy	\$ 11.68	229	229
21/09/2021	SHADBOLT FUTURE FUND (TOTTENHAM) PTY LTD	Buy	\$ 119,371.38	2,352,380	2,352,380
5/10/2021	SHADBOLT FUTURE FUND (TOTTENHAM) PTY LTD	Buy	\$ 25,603.73	502,034	502,034
6/10/2021	SHADBOLT FUTURE FUND (TOTTENHAM) PTY LTD	Buy	\$ 29,863.16	595,356	595,356
19/10/2021	PS Super Nominee Pty Ltd as trustee for the Shadbolt Future Fund	Buy	\$66,797.80	1,000,000	1,000,000
19/10/2021	SHADBOLT FUTURE FUND (TOTTENHAM) PTY LTD	Buy	\$ 268,391.71	4,247,733	4,247,733
20/10/2021	SHADBOLT FUTURE FUND (TOTTENHAM) PTY LTD	Buy	\$ 193,925.91	2,800,000	2,800,000
15/11/2021	SHADBOLT FUTURE FUND (TOTTENHAM) PTY LTD	Buy	\$ 72,418.96	905,237	905,237
17/11/2021	SHADBOLT FUTURE FUND (TOTTENHAM) PTY LTD	Buy	\$ 104,344.32	1,304,304	1,304,304
18/11/2021	SHADBOLT FUTURE FUND (TOTTENHAM) PTY LTD	Buy	\$ 40,575.84	507,198	507,198
19/11/2021	SHADBOLT FUTURE FUND (TOTTENHAM) PTY LTD	Buy	\$ 0.08	1	1
22/11/2021	SHADBOLT FUTURE FUND (TOTTENHAM) PTY LTD	Buy	\$ 3,652.00	45,650	45,650

26/11/2021	SHADBOLT FUTURE FUND (TOTTENHAM) PTY LTD	Buy	\$ 42,396.32	529,954	529,954
15/12/2021	SHADBOLT FUTURE FUND (TOTTENHAM) PTY LTD	Buy	\$ 119,113.43	1,250,002	1,250,002
16/12/2021	SHADBOLT FUTURE FUND (TOTTENHAM) PTY LTD	Buy	\$ 148,887.68	1,561,491	1,561,491
17/12/2021	SHADBOLT FUTURE FUND (TOTTENHAM) PTY LTD	Buy	\$ 64,400.74	670,841	670,841