

Announcement Summary

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**Entity name**

ALCHEMY RESOURCES LIMITED

**Date of this announcement**

Monday December 20, 2021

**The +securities the subject of this notification are:**☒ Other**Total number of +securities to be issued/transferred**

| ASX +security code               | Security description  | Total number of +securities to be issued/transferred | Issue date |
|----------------------------------|---|--|------------|
| New class - code to be confirmed | Unlisted options exercisable at \$0.02 expiring 22/11/2022  | 5,000,000  | 20/12/2021 |
| New class - code to be confirmed | Unlisted options exercisable at \$0.022 expiring 22/11/2023 | 5,000,000  | 20/12/2021 |

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

ALCHEMY RESOURCES LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

### 1.2 Registered number type

ACN

### Registration number

124444122

### 1.3 ASX issuer code

ALY

### 1.4 The announcement is

☒ New announcement

### 1.5 Date of this announcement

20/12/2021



## Part 2 - Issue details

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### 2.1 The +securities the subject of this notification are:

☒ Other

#### Please specify

Lead Manager options as per App 3B released 11/10/21, approved by shareholders at AGM held 18/11/21

### 2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☒ does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

**New +securities****ASX +security code****+Security description****+Security type****ISIN code****Date the +securities the subject of this notification were issued****Will all the +securities issued in this class rank equally in all respects from their issue date?**☒ Yes**Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?**☒ No**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**

## Options Details

**+Security currency****Exercise price****Expiry date****Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option****Description****Any other information the entity wishes to provide about the +securities the subject of this notification**



Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

Refer to Appendix 3B dated 11/10/2021

#### Issue details

##### Number of +securities

5,000,000

##### Were the +securities issued for a cash consideration?

☒ No

##### Please describe the consideration being provided for the +securities

Nil

##### Purpose of the issue

To pay for services rendered

##### Additional Details

Unlisted options exercisable at \$0.022 expiring 22/11/2022

#### New +securities

##### ASX +security code

New class - code to be confirmed

##### +Security description

Unlisted options exercisable at \$0.022 expiring 22/11/2023

##### +Security type

Options

##### ISIN code

##### Date the +securities the subject of this notification were issued

20/12/2021

##### Will all the +securities issued in this class rank equally in all respects from their issue date?

☒ Yes

##### Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

☒ No

##### Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

[https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02433719-6A1055140?access\\_token=83ff96335c2d45a094df02a206a39ff4](https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02433719-6A1055140?access_token=83ff96335c2d45a094df02a206a39ff4)



## Options Details

| <b>+Security currency</b> | <b>Exercise price</b> | <b>Expiry date</b> |
|---------------------------|-----------------------|--------------------|
| AUD - Australian Dollar   | AUD 0.02200000        | 22/11/2023         |

**Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option**

Other

**Description**

ALY ordinary fully paid shares

**Any other information the entity wishes to provide about the +securities the subject of this notification**

**Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B**

Refer to Appendix 3B dated 11/10/2021

Issue details

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**Number of +securities**

5,000,000

**Were the +securities issued for a cash consideration?**☒ No**Please describe the consideration being provided for the +securities**

Nil

**Purpose of the issue**

To pay for services rendered

**Additional Details**

Unlisted options exercisable at \$0.022 expiring 22/11/2023

Part 4 - +Securities on issue

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Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:  
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

**4.1 Quoted +Securities (Total number of each +class of +securities quoted)**

| ASX +security code and description | Total number of +securities on issue |
|------------------------------------|--------------------------------------|
| ALY : ORDINARY FULLY PAID          | 952,344,890                          |

**4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)**

| ASX +security code and description   | Total number of +securities on issue |
|--|--------------------------------------|
| ALYAS : PERFORMANCE RIGHTS   | 10,000,000                           |
| ALYAR : OPTION EXPIRING 31-DEC-2023 EX \$0.0252  | 7,000,000                            |
| ALYAM : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES  | 2,250,000                            |
| ALYAQ : OPTION EXPIRING 30-SEP-2022 EX 3C  | 33,429,776                           |
| New class - code to be confirmed : Unlisted options exercisable at \$0.02 expiring 22/11/2022  | 5,000,000                            |
| New class - code to be confirmed : Unlisted options exercisable at \$0.022 expiring 22/11/2023 | 5,000,000                            |



Part 5 - Other Listing Rule requirements

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**5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?**

☒ No

**5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?**

☒ Yes

**5.2a Date of meeting or proposed meeting to approve the issue under listing rule 7.1**

18/11/2021