

Market Announcement

20 December 2021

DMC Mining Limited (ASX: DMM) – Admission and Quotation

Description

DMC Mining Limited ('DMM') was admitted to the Official List of ASX on Monday, 20 December 2021.

The securities of DMM will commence quotation at 12:00 PM AEDT on Wednesday, 22 December 2021.

DMM raised \$5,000,000 pursuant to the offer under its prospectus dated 29 October 2021 by the issue of 25,000,000 shares at an issue price of \$0.20 per share.

Quotation information

Quoted securities	Fully paid ordinary shares: 27,200,000
ASX code	Fully paid ordinary shares: DMM
Time	12:00 PM AEDT
Date	Wednesday, 22 December 2021
ASX trade abbreviation	DMCMINING
ISIN	Fully paid ordinary shares: AU0000185860
Registered office	DMC Mining Limited Address: Level 27, 44 St Georges Terrace, PERTH WA 6000 Phone: +61 8 6316 4674 Email: info@dmcmining.com.au
Company secretary	Bruce Franzen
Share Registry	Automic Pty Ltd Address: Level 5, 191 St Georges Terrace, PERTH WA 6000 Phone: 1300 288 664 Email: hello@automic.com.au
Balance date	30 June
CHESS	Participating. CHESS and Issuer Sponsored.
Place of incorporation	Western Australia
Dividend policy	See section 3.9 of the Prospectus
Activities	Minerals exploration and development
Lead manager	CPS Capital Group Pty Ltd
Underwriter	N/A
ASX restricted securities	16,400,000 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 22 December 2023, being 24 months from the date of Quotation.

1,500,000 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 4 June 2022, being 12 months from the date of issue.

1,250,000 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 13 December 2022, being 12 months from the date of issue.

1,000,000 options exercisable at \$0.30 on or before 13 December 2024, classified by ASX as restricted securities and to be held in escrow until 13 December 2022, being 12 months from the date of issue.

Other securities not quoted

N/A

Need more information?

For further information, please refer to DMM's Prospectus.

Need more information?

For further information, please call 1300 288 664.

Disclaimer

Please refer to the following [disclaimer](#).

Issued by

Belinda Giles

Adviser, Listings Compliance (Perth)