



Market Announcement

20 December 2021

Infinity Mining Limited (ASX: IMI) – Admission and Commencement of Official Quotation

Description

Infinity Mining Limited ('IMI') was admitted to the Official List of ASX Limited ('ASX') today, Monday, 20 December 2021.

Official quotation of IMI's ordinary fully paid shares will commence at 3:00 PM (AEDT) on Wednesday, 22 December 2021.

IMI raised A\$10,000,000 pursuant to the offer under its prospectus dated 28 October 2021 (the 'Prospectus') by the issue of 50,000,000 shares at an issue price of A\$0.20 per share together with 25,000,000 free attaching unquoted options exercisable at A\$0.30 expiring 10 June 2023.

Quotation information

Quoted Securities:	Fully paid ordinary shares: 57,500,000
ASX Code:	Fully paid ordinary shares: IMI
Time:	3:00 PM (AEDT)
Date:	Wednesday, 22 December 2021
ASX Trade Abbreviation:	INFINITY
ISIN:	Fully paid ordinary shares: AU0000187288
Home Branch:	Perth
Registered Office:	<u>Address:</u> Suite G03, 555 Coronation Drive Toowong, Queensland 4066 <u>Phone:</u> +61 7 3221 1796 <u>Email:</u> communications@infinitymining.com.au
Company Secretary:	Ms Mima Wirakara
Share Registry:	Link Market Services Limited <u>Address:</u> Level 21, 10 Eagle Street Brisbane, Queensland 4000 <u>Phone:</u> +61 7 3320 2200 <u>Email:</u> registrars@linkmarketservices.com.au
Balance Date:	31 March
CHESS:	Participating. CHESS and Issuer Sponsored.
Place of Incorporation:	Australia
Dividend Policy:	See section 11.2 (D) of the Prospectus
Activities:	Mining exploration



Lead Manager:	CPS Capital Group Pty Ltd
Underwriter:	N/A
ASX Restricted Securities:	<p>35,693,672 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 22 December 2023, being 24 months from the date of commencement of Official Quotation.</p> <p>5,000,000 unquoted options exercisable at A\$0.25 on or before 10 June 2024 classified by ASX as restricted securities and to be held in escrow until 22 December 2023, being 24 months from the date of commencement of Official Quotation.</p> <p>10,000,000 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 10 December 2022 being 12 months from the date of issue.</p> <p>5,618,750 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 5 October 2022 being 12 months from the date of issue.</p>
Other Securities Not Quoted:	25,000,000 unquoted options exercisable at A\$0.30 expiring on or before 10 June 2023.

What do I need to do and by when?

Please refer to IMI's Prospectus.

Need more information?

For further information, please call +61 7 3221 1796.

Disclaimer

Please refer to the following [disclaimer](#).

Issued by

Vanessa Nevjestic

Adviser, Listings Compliance (Perth)