ASX ANNOUNCEMENT

21 December 2021



Entitlement Offer – Attaching Options

Vortiv Limited (ASX: VOR or "the Company") wishes to confirm the status of the Options that are attaching to both the Entitlement Offer and the subsequent Director Placement both of which are to be issued under the same terms.

Security type: Attaching Options

Security description: Class A December 2021 Options

Proposed Issue date for Attaching Options under the Entitlement Offer: 21 January 2022

Proposed Issue date for Attaching Options under the Director Placement: 24 January 2022

We refer to the following ASX Announcements:

- Proposed Issue of Securities (App 3B) dated 8 December 2021, and
- Amendment to the above Proposed Issue of Securities (App 3B) dated 20 December 2021 advising that quotation is being sought for the attaching options.

Please note that quotation for these securities cannot be sought during the period of the Entitlement Offer. Quotation will, instead, be sought once the offer is closed providing that the Attaching Options meet the ASX guidelines for new quoted securities.

Authorised for release by the Board of Directors, Vortiv Ltd.

For further enquiries:

Mr Alastair Beard Mr Nicholas Smedley

Joint Company Secretary

Vortiv Limited

P: +61 411 717 073

E: investors@vortiv.com

Chairman

Vortiv Limited

P: +61 447 074 160

E: nsmedley@vortiv.com

If shareholders wish to update their details with the Company's share registry please contact:

Advanced Share Registry Limited 110 Stirling Highway, Nedlands WA 6009

Telephone: 1300 113 258 International: +61 8 9389 8033

Online: www.advancedshare.com.au/investor-login