

Secondary Trading Notice

This notice is given by Queensland Pacific Metals Limited (ASX:QPM or **Company**) under section 708A(5)(e) of the Corporations Act 2001 (**Act**).

Further to the Appendix 2A released today, a total of 187,500,000 fully paid ordinary shares (**Shares**) were issued as part of a placement to sophisticated and professional investors.

Secondary Trading Notice Pursuant to Section 708A(5)(e) of the Corporations Act 2001 (Act)

The Act restricts the on-sale of securities issued without disclosure, unless the sale is exempt under section 708 or 708A of the Act. By giving this notice, a sale of the Shares noted above will fall within the exemption in section 708A(5) of the Act.

Pursuant to sections 708A(5)(e) and 708A(6) of the Act, the Issuer gives notice that:

- a) the Shares were issued without disclosure to investors under Part 6D.2 of the Act;
- b) as at the date of this notice, the Issuer has complied with:

I. the provisions of Chapter 2M of the Act, as they apply to the Issuer; and

II. section 674 of the Act; and

- c) as at the date of this notice, other than as set out below, there is no information that is 'excluded information' within the meanings of section 708A(7) and 708A(8) of the Act.

Authorised by the Board,



Mauro Piccini
Company Secretary