



GoldOz Limited

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21 December 2021

CLARIFICATION OF ASX ANNOUNCEMENT

- In relation to ASX announcement made on 15 December 2021 entitled “GoldOz Acquires two highly prospective gold projects in WA” the following clarification is made under the heading “Acquisition Terms” with the replacement wording as follows;

GoldOz has secured the option to purchase 100% of each of the project tenements for the consideration of 450,000 shares per Tenement at \$0.20 (total value \$90,000 per tenement) within 12 months of the Agreement date (or upon re-listing at GoldOz’s election). The acquisition remains subject to completion of due diligence, formal documentation and shareholder approval for the issue of the consideration shares.

The Company confirms that this announcement has been authorised and approved by its Managing Director.

FOR FURTHER INFORMATION, PLEASE CONTACT:

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