



Announcement Summary

Entity name
92 ENERGY LIMITED

Date of this announcement
Tuesday December 21, 2021

The +securities the subject of this notification are:
☒ +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Unlisted performance rights subject to vesting conditions	2,593,000	20/12/2021

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

92 ENERGY LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

639228550

1.3 ASX issuer code

92E

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

21/12/2021



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

☒ +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☒ does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

ASX +security code

New class - code to be confirmed

+Security description

Unlisted performance rights subject to vesting conditions

+Security type

Other

ISIN code**Date the +securities the subject of this notification were issued**

20/12/2021

Will all the +securities issued in this class rank equally in all respects from their issue date?☒ Yes**Were any of the +securities issued to +key management personnel (KMP) or an +associate?**☒ Yes**Provide details of the KMP or +associates being issued +securities.**

Name of KMP	Name of registered holder	Number of +securities
Steven Blower	Steve Blower	950,000
Siobhan Lancaster	Siobhan Lancaster	1,500,000
Kanan Sarioglu	Kanan Sarioglu	143,000

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

Refer to ASX announcement dated 18 October 2021 for details:

https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02436678-6A1056337?access_token=83ff96335c2d45a094df02a206a39ff4

and Notice of Meeting lodged 27 October 2021 for material terms:

https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02442346-6A1058756?access_token=83ff96335c2d45a094df02a206a39ff4**Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms**

A summary of the approved Employee Incentive Plan is detailed in the Notice of Meeting lodged 27 October 2021:

https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02442346-6A1058756?access_token=83ff96335c2d45a094df02a206a39ff4



Any other information the entity wishes to provide about the +securities the subject of this notification

The Performance Rights issued to Directors and Vice President of Exploration are subject to vesting conditions as outlined in the ASX announcement dated 18 October 2021. The Performance Rights will vest subject to a timeframe vesting condition and/or a share price vesting condition being achieved.

Issue details

Number of +securities

2,593,000

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
92E : ORDINARY FULLY PAID	52,717,349

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
92EAC : ORDINARY FULLY PAID RESTRICTED	3,087,500
92EAD : ORDINARY FULLY PAID RESTRICTED	3,515,000
92EAE : ORDINARY FULLY PAID RESTRICTED	10,755,000
92EAF : OPTION EXPIRING 06-APR-2026 RESTRICTED	2,175,000
92EAG : OPTION EXPIRING 06-APR-2026 RESTRICTED	2,175,000
92EAH : OPTION EXPIRING 06-APR-2026 RESTRICTED	2,175,000
92EAA : ORDINARY FULLY PAID RESTRICTED	6,037,902
New class - code to be confirmed : Unlisted performance rights subject to vesting conditions	2,593,000



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

☒ Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

13