



Announcement Summary

Entity name

INTELICARE HOLDINGS LIMITED

Announcement Type

New announcement

Date of this announcement

Tuesday December 21, 2021

The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
ICR	ORDINARY FULLY PAID	37,446,364	22/12/2021

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

INTELCARE HOLDINGS LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

622484397

1.3 ASX issuer code

ICR

1.4 The announcement is

New announcement

1.5 Date of this announcement

21/12/2021



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time

06-Dec-2021 18:53

Announcement Title

Update - Update - Proposed issue of securities - ICR

Selected Appendix 3B to submit quotation request

A standard +pro rata issue (non-renounceable)

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

No



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Corporate Action Component Detail

ASX +security code and description

ICR : ORDINARY FULLY PAID

Issue date

22/12/2021

Issue details

Number of +securities to be quoted

37,446,364

Issue currency

AUD - Australian Dollar

Issue price or consideration per +security

AUD 0.08000000

Any other information the entity wishes to provide about the +securities to be quoted





Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
ICR : ORDINARY FULLY PAID	86,380,264

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
ICRAE : OPTION EXPIRING 16-OCT-2023 RESTRICTED	937,500
ICRAF : OPTION EXPIRING 18-MAY-2023 RESTRICTED	3,000,000
ICRAG : OPTION EXPIRING 16-OCT-2024 RESTRICTED	1,000,000
ICRAH : OPTION EXPIRING 16-OCT-2024 RESTRICTED	1,000,000
ICRAI : OPTION EXPIRING 13-DEC-2022 RESTRICTED	203,125
ICRAK : PERFORMANCE RIGHTS RESTRICTED	1,150,000
ICRAM : OPTION EXPIRING 20-FEB-2024 EX 30C	93,750
ICRAN : OPTION EXPIRING 20-FEB-2024 EX 40C	187,500
ICRAL : OPTION EXPIRING 20-FEB-2024 EX 20C	168,750
ICRAJ : OPTION EXPIRING 13-DEC-2022 RESTRICTED	5,734,375
ICRAA : ORDINARY FULLY PAID RESTRICTED	34,086,043
ICRAB : ORDINARY FULLY PAID RESTRICTED	1,672,500
ICRAC : ORDINARY FULLY PAID RESTRICTED	30,000

