

**ASX ANNOUNCEMENT**  
**EMU NL**  
**Notification of Expiry of Unlisted Options**  
**22 December 2021**



Emu NL (**ASX:EMU**) (**EMU** or the **Company**) hereby confirms that 22,000,000 unlisted options to acquire partly paid ordinary shares (exercisable at \$0.03 each) expired at 5:00pm on 21 December 2021.

The capital structure of the Company following the expiry of unexercised options will be as follows:

**Quoted Securities:**

549,814 fully paid shares (ASX:EMU)

40,485,069 partly paid shares (ASX:EMUCA)

**Unquoted Securities:**

33,320,000 options to acquire fully paid ordinary shares, exercisable on or before 15.3.2023 at \$0.075 each

48,571,429 performance rights in relation to acquisition of Gnows Nest project

**RELEASE AUTHORISED BY DAMIEN KELLY, COMPANY SECRETARY**