

22 December 2021

ASX Market Announcements
ASX Limited
Level 40 Central Park
152 - 158 St George's Terrace
Perth WA 6000

Dear Sir / Madam

Shekel Brainweigh Ltd (ASX Code: SBW)

Notice under section 708A(5)(e) of the Corporations Act 2001 (Cth)

This notice is given by Shekel Brainweigh Ltd ARBN 625 669 445 (**Company**), under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Corporations Act**) regarding the 6,825,000 fully paid ordinary shares (Placement Shares) as detailed in the Appendix 2A released to the ASX on 22 December 2021.

On 16 December 2021, the Company announced an institutional placement of new fully paid ordinary shares (**Placement Shares**) to high net worth and institutional to raise A\$1,365,000.

The Placement Shares were issued today.

The Company advises that:

- (a) the Placement Shares were issued without disclosure to investors under Part 6D.2 of the Corporations Act;
- (b) this notice is being given under section 708A(5)(e) of the Corporations Act;
- (c) as at the date of this notice, the Company has complied with:
 - (1) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - (2) section 674 of the Corporations Act; and
- (d) as at the date of this notice, there is no excluded information of the type referred to in sections 708A(7) or 708A(8) of the Corporations Act.

This announcement has been approved for release by the Board of Directors.

For more information, please contact the undersigned on +61 2 8072 1400.

Yours faithfully,

Elizabeth Spooner
Company Secretary

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