

Announcement Summary

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**Entity name**

CODA MINERALS LTD

**Date of this announcement**

Thursday December 23, 2021

**The +securities the subject of this notification are:**☒ +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX**Total number of +securities to be issued/transferred**

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	2021 Performance Rights	103,246	17/12/2021
New class - code to be confirmed	2021 Performance Rights	49,540	23/12/2021

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

CODA MINERALS LTD

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

### 1.2 Registered number type

ABN

### Registration number

49625763957

### 1.3 ASX issuer code

COD

### 1.4 The announcement is

☒ New announcement

### 1.5 Date of this announcement

23/12/2021



## Part 2 - Issue details

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### **2.1 The +securities the subject of this notification are:**

☒ +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

### **2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:**

☒ does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

**ASX +security code**

New class - code to be confirmed

**+Security description**

2021 Performance Rights

**+Security type**

Other

**ISIN code****Date the +securities the subject of this notification were issued**

17/12/2021

**Will all the +securities issued in this class rank equally in all respects from their issue date?**☒ Yes**Were any of the +securities issued to +key management personnel (KMP) or an +associate?**☒ Yes**Provide details of the KMP or +associates being issued +securities.****Name of KMP**

Chris Stevens

**Name of registered holder**

Dr Catriona Fleur Stevens

**Number of +securities**

103,246

**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**<https://www.asx.com.au/asxpdf/20211018/pdf/451s622hvpbnbv.pdf>**Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms**<https://www.asx.com.au/asxpdf/20211018/pdf/451s622hvpbnbv.pdf>**Any other information the entity wishes to provide about the +securities the subject of this notification**

Issue of Performance Rights to the CEO as approved by shareholders at the AGM held on 19 November 2021.



## Issue details

**Number of +securities**

103,246

**ASX +security code**

New class - code to be confirmed

**+Security description**

2021 Performance Rights

**+Security type**

Other

**ISIN code****Date the +securities the subject of this notification were issued**

23/12/2021

**Will all the +securities issued in this class rank equally in all respects from their issue date?**☒ Yes**Were any of the +securities issued to +key management personnel (KMP) or an +associate?**☒ No**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**<https://www.asx.com.au/asxpdf/20211018/pdf/451s622hvpbnbv.pdf>**Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms**<https://www.asx.com.au/asxpdf/20211018/pdf/451s622hvpbnbv.pdf>**Any other information the entity wishes to provide about the +securities the subject of this notification**

Issue of Performance Rights to staff under the Employee Incentive Plan approved by shareholders at the AGM held on 19 November 2021.



Issue details

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**Number of +securities**

49,540

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Part 4 - +Securities on issue

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Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:  
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

**4.1 Quoted +Securities (Total number of each +class of +securities quoted)**

ASX +security code and description	Total number of +securities on issue
COD : ORDINARY FULLY PAID	91,456,232

**4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)**

ASX +security code and description	Total number of +securities on issue
CODAD : ORDINARY FULLY PAID RESTRICTED	6,310,952
CODAE : OPTION EXPIRING 03-JUL-2024 RESTRICTED	6,000,000
CODAF : PERFORMANCE RIGHTS TRANCHE 1	250,000
CODAG : PERFORMANCE RIGHTS TRANCHE 2	250,000
New class - code to be confirmed : 2021 Performance Rights	103,246
New class - code to be confirmed : 2021 Performance Rights	49,540



## Part 5 - Other Listing Rule requirements

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**5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?**

☒ Yes

**5.1a Select the number of the applicable exception in Listing Rule 7.2**

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