

Announcement Summary

Entity name

ARCHTIS LIMITED

Date of this announcement

Friday December 24, 2021

The +securities the subject of this notification are:☒ +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX**Total number of +securities to be issued/transferred**

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	AR9PR02 - Employee Performance Rights	1,440,128	23/12/2021
New class - code to be confirmed	AR9PR03 - Employee Restricted Stock Units	995,797	23/12/2021

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

ARCHTIS LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

79123098671

1.3 ASX issuer code

AR9

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

24/12/2021



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

☒ +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☒ does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

ASX +security code

New class - code to be confirmed

+Security description

AR9PR02 - Employee Performance Rights

+Security type

Other

ISIN code**Date the +securities the subject of this notification were issued**

23/12/2021

Will all the +securities issued in this class rank equally in all respects from their issue date?☒ Yes**Were any of the +securities issued to +key management personnel (KMP) or an +associate?**☒ Yes**Provide details of the KMP or +associates being issued +securities.****Name of KMP**

Kylie Sheather

Name of registered holder

Kylie Maree Sheather

Number of +securities

522,794

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

The Performance Rights have the performance and retention conditions set out in Schedule 3, section (b) of the Notice of Meeting released on 25 October 2021 ("NOM"), in 40%, 40% and 20% of Tranches 1, 2 and 3, respectively. The Performance Rights are otherwise on the terms and conditions of the Company's Employee Incentive Plan, which is summarised in Schedule 2 of the NOM. Refer to the NOM at: https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02440790-6A1058014?access_token=83ff96335c2d45a094df02a206a39ff4.

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

Refer to Schedule 2 of the NOM: https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02440790-6A1058014?access_token=83ff96335c2d45a094df02a206a39ff4.

Any other information the entity wishes to provide about the +securities the subject of this notification



Issue details

Number of +securities

1,440,128

ASX +security code

New class - code to be confirmed

+Security description

AR9PR03 - Employee Restricted Stock Units

+Security type

Other

ISIN code

Date the +securities the subject of this notification were issued

23/12/2021

Will all the +securities issued in this class rank equally in all respects from their issue date?

☒ Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

☒ Yes

Provide details of the KMP or +associates being issued +securities.

Name of KMP

Name of registered holder

Number of +securities

Kurt Mueffelmann

Kurt Mueffelmann

695,389

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

The Restricted Stock Units have the performance and retention conditions set out in Schedule 3, section (b) of the Notice of Meeting released on 25 October 2021 ("NOM"), in 40%, 40% and 20% of Tranches 1, 2 and 3, respectively. The Restricted Stock Units are otherwise on the terms and conditions of the Company's Employee Incentive Plan, which is summarised in Schedule 2 of the NOM. Refer to the NOM at: https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02440790-6A1058014?access_token=83ff96335c2d45a094df02a206a39ff4.

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

Refer to Schedule 2 of the NOM: https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02440790-6A1058014?access_token=83ff96335c2d45a094df02a206a39ff4.

Any other information the entity wishes to provide about the +securities the subject of this notification



Issue details

Number of +securities

995,797





Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
AR9O : OPTION EXPIRING 23-DEC-2023	10,044,257
AR9 : ORDINARY FULLY PAID	263,803,207

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
AR9AO : OPTION EXPIRING 24-NOV-2025 EX \$0.316	1,750,000
AR9AP : PERFORMANCE RIGHTS	612,245
AR9AK : OPTION EXPIRING 01-JUL-2023 EX 20C	250,000
AR9AM : OPTION EXPIRING 01-JUL-2023 EX 10C	500,000
AR9AE : OPTION EXPIRING 10-OCT-2022 EX \$0.10	420,000
AR9AG : OPTION EXPIRING 01-JUL-2023 EX \$0.20	800,000
AR9AH : OPTION EXPIRING 06-SEP-2022 EX \$0.24	1,330,000
AR9AL : OPTION EXPIRING 13-FEB-2023 EX 20C	360,000
AR9OA : OPTION EXPIRING 23-DEC-2023	623,967
AR9OB : OPTION EXPIRING 23-DEC-2023	9,420,290
New class - code to be confirmed : AR9PR02 - Employee Performance Rights	1,440,128
New class - code to be confirmed : AR9PR03 - Employee Restricted Stock Units	995,797



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

☒ Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

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