



ESSENTIALMETALS

for a sustainable future

ASX Code: ESS

Corporate Profile

Shares on issue: 241,545,856

Cash: \$9m (30 Sept 2021)

Debt: Nil

KEY PROJECTS

LITHIUM Pioneer Dome

GOLD Golden Ridge

GOLD Juglah Dome

Joint Ventures (ESS %)

1 x lithium project (51%)*

2 x nickel projects (20-25%)**

4 x gold projects (25-30%)**

* Sale is subject to an option agreement

** Free carried to a decision to mine

Corporate Directory

Non-Executive Chairman

Craig McGown

Non-Executive Directors

Paul Payne

Warren Hallam

Managing Director

Timothy Spencer

CFO & Company Secretary

Carl Travaglini

Exploration Manager

Andrew Dunn

Investor Relations

Nicholas Read

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24 December 2021

Notice under Section 708(A)(5)(e)

Essential Metals Limited (ASX:ESS) (ACN 103 423 981) ('the Company') advises that it has issued 5,882 fully paid ordinary shares in the capital of the Company ('Shares') with further details included in the application for quotation of securities notification dated 24 December 2021.

Notice under section 708(A)(5)(e) of the Corporations Act 2001.

The Company has issued and allotted 5,882 Shares upon the exercise of 5,882 listed ESSO Share Options. Accordingly, the Company gives notice under section 708A(5)(e)(i) of the Corporations Act 2001 (Cth) ('Act') that:

1. the abovementioned Shares were issued without disclosure to investors under Part 6D.2 of the Act;
2. as at the date of this notice the Company has complied with the provisions of Chapter 2M of the Act as they apply to the Company and with section 674 of the Act, and
3. as at the date of this notice there is no information to be disclosed which is "excluded information" as defined in subsection 708A(7) of the Act that is reasonable for investors and their professional advisors to find in a disclosure document.

Authorised for release by the Board of Directors

For further information:

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