



## Announcement Summary

---

**Entity name**

APM HUMAN SERVICES INTERNATIONAL LIMITED

**Announcement Type**

New announcement

**Date of this announcement**

Wednesday December 29, 2021

**The +securities to be quoted are:**

☒ Other

**Total number of +securities to be quoted**

ASX +security code	Security description	Number of +securities to be quoted	Issue date
APM	ORDINARY FULLY PAID	18,560,563	24/12/2021

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

---

### 1.1 Name of entity

APM HUMAN SERVICES INTERNATIONAL LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ACN

### Registration number

639621766

### 1.3 ASX issuer code

APM

### 1.4 The announcement is

☒ New announcement

### 1.5 Date of this announcement

29/12/2021



## Part 2 - Type of Issue

---

### 2.1 The +securities to be quoted are:

☒ Other

### 2.2 The +securities to be quoted are:

☒ Additional +securities in a class that is already quoted on ASX ("existing class")

### 2.3c Have these +securities been offered under a +disclosure document or +PDS?

☒ Yes

#### 2.3c.1 Date of +disclosure document or +PDS?

4/11/2021

**2.3d Please provide any further information needed to understand the circumstances in which you are applying to have these +securities quoted on ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B**

Shares issued for acquisition of Early Start Australia, MyIntergra and Mobility as set out in the Replacement Prospectus dated 4 November 2021 and lodged with the ASX on 12 November 2021 pursuant to the Company's IPO.



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

#### Additional +securities to be quoted in an existing class

##### ASX +security code and description

APM : ORDINARY FULLY PAID

##### Issue date

24/12/2021

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

☒ Yes

#### Issue details

##### Number of +securities to be quoted

18,560,563

##### Are the +securities being issued for a cash consideration?

☒ No

##### Please describe the consideration being provided for the +securities

Issued as consideration for the acquisition of Early Start Australia, MyIntegra and Mobility as set out in the Replacement Prospectus lodged with the ASX on 12 November 2021.

##### Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

65,889,998.000000

##### Any other information the entity wishes to provide about the +securities to be quoted

18,521,126 Fully Paid Ordinary Shares to to be voluntary escrowed to the date immediately following the date that the Company releases to the ASX its preliminary final report (being the Company's Appendix 4E) for the financial year ending 30 June 2023.

##### The purpose(s) for which the entity is issuing the securities

To pay for the acquisition of an asset

##### Please provide additional details

Issued as consideration for the acquisition of Early Start Australia, MyIntegra and Mobility as set out in the Replacement Prospectus lodged with the ASX on 12 November 2021





Part 4 - Issued capital following quotation

---

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

ASX +security code and description	Total number of +securities on issue
APM : ORDINARY FULLY PAID	917,181,946

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

ASX +security code and description	Total number of +securities on issue
------------------------------------	--------------------------------------



## Part 5 - Other Listing Rule requirements

---

**5.1 Are the +securities being issued under an exception in Listing Rule 7.2 and therefore the issue does not need any security holder approval under Listing Rule 7.1?**

☒ Yes

**5.1a Select the number of the applicable exception in Listing Rule 7.2**

16