

Termination of Cue project sale

29 December 2021



Gold and lithium exploration company Golden State Mining Limited (ASX code: "GSM" or the "Company") refers to its announcements on 28 October, 8 November and 25 November 2021 regarding a binding agreement to sell its Cue project to Cue Revival Pty Ltd ("Cue Revival") for \$1.125 million in cash, including non-refundable cash payments totalling \$225,000 already received.

GSM advises that Cue Revival has not been ready, willing and able to complete the agreement and that GSM has resolved to terminate the agreement in accordance with the default provisions.

The Company is reserving its rights, and looks forward to progressing and realising value from its Cue project in 2022.

For more information on the Company visit www.goldenstatemining.com.au

This announcement was authorised for issue by Damien Kelly (Chairman).