

ASX ANNOUNCEMENT

29 December 2021

EXERCISE OF UNDERWRITTEN LISTED OPTIONS

Brisbane, Australia and Minneapolis, USA,

Anteris Technologies Ltd (ASX: AVR) (**Anteris** or the **Company**) reports the total gross proceeds from the 2,370,209 listed Options exercise that were on issue on 1 November 2021 and expired on 18 December 2021 was \$18,961,672.

The Company received applications to exercise 1,922,064 Options from existing holders, raising \$15,376,512.

Evolution Capital Pty Ltd (under its Underwriting Agreement with the Company) exercised its right over the 448,145 Options remaining shortfall for a gross consideration of \$3,585,160.

ENDS

About Anteris Technologies Ltd (ASX: AVR)

Anteris Technologies Ltd is a structural heart company that delivers clinically superior and durable solutions through better science and better design.

Its focus is developing next-generation technologies that help healthcare professionals reproduce consistent life-changing outcomes for patients.

Anteris' DurAVR™ 3D single-piece aortic heart valve replacement addresses the needs of tomorrow's younger and more active aortic stenosis patients by delivering superior performance and durability through innovations designed to last the remainder of a patient's lifetime.

The proven benefits of its patented ADAPT® tissue technology, paired with the unique design of our DurAVR™ 3D single-piece aortic heart valve, have the potential to deliver a game-changing treatment to aortic stenosis patients worldwide and provide a much-needed solution to the challenges facing doctors today.

Authorisation and Additional information

This announcement was authorised by the Board of Directors.

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