



Announcement Summary

Entity name

CANN GLOBAL LIMITED

Applicable security for the reorganisation

CGB	ORDINARY FULLY PAID
CGBAO	OPTION EXPIRING 31-JAN-2022 EX 1.2C
CGBAD	PERFORMANCE SHARES
CGBAI	OPTION EXPIRING 19-JUL-2022 5C
CGBAJ	OPTION EXPIRING 24-MAR-2023 EX 2.5C

Announcement Type

New Announcement

Date of this announcement

29/12/2021

Reorganisation type

Security consolidation

Trading in the post consolidation or split +securities commences on a deferred settlement basis

2/2/2022

Record Date

3/2/2022

Issue Date

10/2/2022

Additional Information

Refer notice of AGM.

Refer to below for full details of the announcement



Announcement Details

Part 1 - Entity and announcement details

1.1 Name of +Entity

CANN GLOBAL LIMITED

1.2 Registered Number Type

ACN

Registration Number

124873507

1.3 ASX issuer code

CGB

1.4 The announcement is

New announcement

1.5 Date of this announcement

29/12/2021

1.6 Securities affected by the consolidation or split

ASX +Security Code	ASX +Security Description
CGB	ORDINARY FULLY PAID
CGBAO	OPTION EXPIRING 31-JAN-2022 EX 1.2C
CGBAD	PERFORMANCE SHARES
CGBAI	OPTION EXPIRING 19-JUL-2022 5C
CGBAJ	OPTION EXPIRING 24-MAR-2023 EX 2.5C

Part 2 - Approvals

2.1 Are any of the below approvals required for the consolidation or split before business day 0 of the timetable?



- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required to be given/met before business day 0 of the timetable for the consolidation or split.

Yes

2.2 Approvals

Approval/Condition	Date for determination	Is the date estimated or actual?	Approval received/condition met?
+Security holder approval	31/1/2022	<input checked="" type="checkbox"/> Estimated	

Comments

Part 3 - Consolidation or split timetable and details

3.1 +Record date

3/2/2022

3.2 Date of +security holder meeting

31/1/2022

3.2a Effective date of consolidation or split

31/1/2022

3.3 Last day for trading in the pre consolidation or split +securities

1/2/2022

3.4 Trading in the post consolidation or split +securities commences on a deferred settlement basis.

2/2/2022

3.5 Record date

3/2/2022

3.6 First day for entity to update its register and to send holding statements to +security holders reflecting the change in the number of +securities they hold.

4/2/2022

3.7 Last day for entity to update its register and send holding statements to +security holders reflecting the change in the number of +securities they hold and to notify ASX that this has occurred. (+Issue Date)

10/2/2022

3.8 Trading starts on a normal T+2 basis

11/2/2022

**3.9 First settlement of trades conducted on a +deferred settlement basis and on a normal T+2 basis**

15/2/2022

Part 4 - Event type and details

4.1 The event is +Security consolidation**4.1a Consolidation ratio: the +securities will be consolidated on the basis that every**

25

(pre-consolidation) +securities will be consolidated into

1

(post-consolidation) +security (/ies).**4.2 Scrip fraction rounding**

Fractions rounded up to the next whole number

Part 5 - +Securities on issue before and after consolidation or split

5.1 +Securities on issue before and after the consolidation or split

ASX +Security Code CGB	ASX +Security Description ORDINARY FULLY PAID		
Quoted/unquoted <input checked="" type="checkbox"/> Quoted	Number on issue pre consolidation or split 6,335,486,785	Number on issue post consolidation or split 253,419,471	Estimate/Actual <input checked="" type="checkbox"/> Estimated
ASX +Security Code CGBAO	ASX +Security Description OPTION EXPIRING 31-JAN-2022 EX 1.2C		
Quoted/unquoted <input checked="" type="checkbox"/> Unquoted	Number on issue pre consolidation or split 751,189,241	Number on issue post consolidation or split 30,047,570	Estimate/Actual <input checked="" type="checkbox"/> Estimated
ASX +Security Code CGBAD	ASX +Security Description PERFORMANCE SHARES		
Quoted/unquoted <input checked="" type="checkbox"/> Unquoted	Number on issue pre consolidation or split 50,000,000	Number on issue post consolidation or split 2,000,000	Estimate/Actual <input checked="" type="checkbox"/> Estimated



ASX +Security Code	ASX +Security Description		
CGBAI	OPTION EXPIRING 19-JUL-2022 5C		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
<input checked="" type="checkbox"/> Unquoted	31,140,000	1,245,600	<input checked="" type="checkbox"/> Estimated
ASX +Security Code	ASX +Security Description		
CGBAJ	OPTION EXPIRING 24-MAR-2023 EX 2.5C		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
<input checked="" type="checkbox"/> Unquoted	25,000,000	1,000,000	<input checked="" type="checkbox"/> Estimated

5.2 Exercise price of options

ASX +Security Code	ASX +Security Description	
CGBAO	OPTION EXPIRING 31-JAN-2022 EX 1.2C	
Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
<input checked="" type="checkbox"/> Unquoted	0.01200000	0.30000000
ASX +Security Code	ASX +Security Description	
CGBAD	PERFORMANCE SHARES	
Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
<input checked="" type="checkbox"/> Unquoted	0.00000000	0.00000000
ASX +Security Code	ASX +Security Description	
CGBAI	OPTION EXPIRING 19-JUL-2022 5C	
Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
<input checked="" type="checkbox"/> Unquoted	0.05000000	1.25000000
ASX +Security Code	ASX +Security Description	
CGBAJ	OPTION EXPIRING 24-MAR-2023 EX 2.5C	
Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
<input checked="" type="checkbox"/> Unquoted	0.02500000	0.62500000

Part 6 - Further information

6.1 Further information relating to the consolidation or split

Refer notice of AGM.



6.2 Additional information for inclusion in the Announcement Summary

Refer notice of AGM.