



ASX ANNOUNCEMENT

29 December 2021

ASIC FORM 484 REGARDING CANCELLATION OF ON-MARKET BUY-BACK SHARES

DRA Global Limited (ASX: DRA) ('DRA' or 'the Company') releases an ASIC Form 484 attached to this announcement regarding the cancellation of shares bought-back on-market by the Company.

- ENDS -

This announcement was approved for release by Ben Secrett, Company Secretary.

For further information, please contact:

Investor queries:

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About DRA Global Limited

DRA Global Limited (ASX: DRA | JSE: DRA) (DRA or the Company) is a multi-disciplinary consulting, engineering, project delivery and operations management group predominantly focused on the mining and minerals resources sector. DRA has an extensive global track record, spanning more than three decades and more than 7,500 studies and projects as well as operations, maintenance and optimisation solutions across a wide range of commodities.

DRA has expertise in mining, minerals and metals processing and related non-process infrastructure including sustainability, water and energy solutions for the mining industry. DRA delivers advisory, engineering and project delivery services throughout the capital project lifecycle from concept through to operational readiness and commissioning as well as ongoing operations, maintenance and shutdown services.

DRA, headquartered in Perth, Australia, services its global customer base through 20 offices across Asia-Pacific, North and South America, Europe, Middle East and Africa.

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Change to company details

Company details

Company name

DRA GLOBAL LIMITED

Australian Company Number (ACN)

622 581 935

Lodgement details

Who should ASIC contact if there is a query about this form?

Name

Ben SECRETT

Signature

This form must be signed by a current officeholder of the company.

I certify that the information in this form is true and complete

Name

Ben SECRETT

Capacity

Secretary

Signature

Date signed

29-12-2021

C1 Cancellation of shares

Reason for cancellation

Shares cancellation details

Reason for cancellation

ss.257H(3) Share buyback - Other buy-back type. A form 280 or 281 must be lodged at least 14 days, and no more than 1 year before the share buy-back can take place

The cancelled shares are listed below:

Share class code	Number of shares cancelled	Amount paid (cash or otherwise)	
ORD	23445	74667.5	

Earliest Date of
cancellation

06-12-2021

C3 Change to share structure

The updated details for this changed share class are shown in the table below.

Share class code	Full title if not standard	Total number of shares	Total amount paid on these shares	Total amount unpaid on these shares
ORD	ORDINARY SHARES	54165974	452176773.40	0.00

Earliest date of
change

06-12-2021