

**ASX ANNOUNCEMENT
30 DECEMBER 2021**

RESTRICTED SECURITIES TO BE RELEASED FROM ESCROW

92 Energy Limited (ASX: 92E) ("92 Energy", or the "Company") confirms that pursuant to Listing Rule 3.10A that 3,087,500 unquoted fully paid ordinary shares (Shares) will be released from escrow on 8 January 2022 and that 3,515,000 unquoted fully paid ordinary shares (Shares) will be released from escrow on 11 January 2022.

The Company will apply to ASX for quotation of these Shares when released pursuant to ASX Listing Rule 2.8.5.

This announcement is authorised for release by the Company Secretary of 92 Energy Limited.

ENDS

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ABOUT 92E

92 Energy is an Australian, ASX listed, uranium exploration company exploring for high-grade unconformity-type uranium in the Athabasca Basin, Saskatchewan, Canada. On the 4th hole of its inaugural drilling program, 92 Energy made a uranium discovery at its Gemini Project, called the GMZ.

The Company owns a 100% interest in its 30 mineral claims in the Athabasca Basin, Canada. These 30 claims make up the Company's five projects; Gemini, Tower, Clover, Powerline Creek and Cypress River.