

Market Announcement

30 December 2021

GreenTech Metals Limited (ASX: GRE) – Admission and Quotation

Description

GreenTech Metals Limited ('GRE') was admitted to the Official List of ASX on Thursday, 30 December 2021.

The securities of GRE will commence quotation at 12:30 PM AEDT on Tuesday, 4 January 2022.

GRE raised \$5,000,000 pursuant to the offer under its prospectus dated 9 December 2021 by the issue of 25,000,000 shares at an issue price of \$0.20 per share.

Quotation information

Quoted securities	Fully paid ordinary shares: 27,574,999
ASX code	GRE
Time	12:30 PM AEDT
Date	Tuesday, 4 January 2022
ASX trade abbreviation	GTMETALS
ISIN	AU0000189375
Registered office	C/- Minerva Corporate Address: Level 8, 99 St Georges Terrace Phone: + 61 8 9367 4199 Email: info@greentechmetals.com
Company secretary	Daniel John Smith
Share Registry	Computershare Investor Services Pty Ltd Address: 72 St Georges Terrace, Perth WA 6000 Phone: +61 08 9323 2000 Email: Nicole.Lewis@computershare.com.au
Balance date	30 June
CHESS	Participating. CHESS and Issuer Sponsored.
Place of incorporation	Australia
Dividend policy	See section 5.8 of the Prospectus
Activities	Mining exploration
Lead manager	CPS Capital Group Pty Ltd
Underwriter	N/A
ASX restricted securities	13,210,000 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 4 January 2024, being 24 months from the date of Quotation.

3,705,000 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 7 May 2022, being 12 months from the date of issue.

1,010,001 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 25 October 2022, being 12 months from the date of issue.

4,750,000 options exercisable at \$0.20 on or before 23 October 2024, classified by ASX as restricted securities and to be held in escrow until 4 January 2024, being 24 months from the date of Quotation.

4,000,000 options exercisable at \$0.30 on or before 31 January 2024, classified by ASX as restricted securities and to be held in escrow until 4 January 2024, being 24 months from the date of Quotation.

Other securities not quoted	N/A
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Need more information?

For further information, please refer to GRE's Prospectus. For further information, please call the Company.

Disclaimer

Please refer to the following [disclaimer](#).

Issued by

Mallika De Toni

Adviser, Listings Compliance (Perth)