

Announcement Summary

Entity name

ROTO-GRO INTERNATIONAL LIMITED

Announcement Type

New announcement

Date of this announcement

Thursday December 30, 2021

Details of +securities that have ceased

ASX +security code	Security description		The +securities have ceased due to	Date of cessation
RGIAH	OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	11,650,000	Expiry of option or other convertible security without exercise or conversion	24/12/2021

Refer to next page for full details of the announcement



Part 1 - Announcement Details

1.1 Name of +Entity

ROTO-GRO INTERNATIONAL LIMITED

We (the entity named above) provide the following information about our issued capital.

1.2 Registered Number Type

Registration Number

ABN

84606066059

1.3 ASX issuer code

RGI

1.4 The announcement is

☑ New announcement

1.5 Date of this announcement

30/12/2021

Part 2 - Details of +equity securities or +debt securities that have ceased

ASX +Security Code and Description

RGIAH: OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

Unquoted +equity securities that have ceased

Number of securities that have ceased

11,650,000

Reason for cessation

Expiry of option or other convertible security without exercise or conversion

Date of cessation Is the entity paying any consideration for the cessation?

24/12/2021

Any other information the entity wishes to notify to ASX about the cessation?

Part 3 - Issued capital following changes

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)

ASX +security code and description	Total number of +securities on issue
RGIO : OPTION EXPIRING 11-NOV-2022	9,128,000
RGI : ORDINARY FULLY PAID	342,592,797
RGIOB : OPTION EXPIRING 31-DEC-2023	32,666,667
RGIOA : OPTION EXPIRING 31-DEC-2023	31,507,567

3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)

Total number of

ASX +security code and description	+securities on issue
RGIAM : OPTION EXPIRING 06-SEP-2024 EX \$0.04	4,000,000
RGIAH : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	0
RGIAG : PERFORMANCE RIGHTS	9,000,000
RGIAJ : OPTION EXPIRING 07-DEC-2022 EX \$0.20	1,491,250
RGIAL : OPTION EXPIRING 31-DEC-2023 EX \$0.06	18,000,000

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.